

PERSONAL INFORMATION
Applicant
Co-Applicant

First Name: Trista
Last Name: Meisel
Marital Status: Married
Date of Birth (MM/DD/YY): 09/06/79
SIN: 635511017
No. of Dependents: 0
Home Phone: _____
Work: 778-996-0666
Cell: 778-996-0666
Fax: _____
Email Address: tristameisel@yahoo.ca

Current Address:

Street Address: 2623 Burleigh Ave. Suite #409 P.O. Box: _____
City: Port Coquitlam Province: BC Postal Code: VC3 0C5 ☐ Own ☒ Rent
How Long? 1.5 yrs. Monthly Rent: \$ 1508.00 Is this your mailing address? ☒ Yes ☐ No

Previous Address: (if current less than 3 years)

Street Address: 2908-1155 The High St. P.O. Box: _____
City: Coquitlam Province: BC Postal Code: _____ ☐ Own ☒ Rent
How Long? 1.0 yr. Monthly Rent: \$ 1150.00

EMPLOYMENT
Applicant
Co-Applicant

Name of Employer: 0998735 BC Ltd
Occupation: Director/Owner
How long have you worked there? Years 1 Months 2
How long in the Industry? Years 10 Months _____
Employer Address: 409-2623 Burleigh Ave
Port Coquitlam, BC
Employer Phone #: 778-996-0666
Full Time or Part Time: _____
Permanent/Temporary/Self-Employed: self-employed
Gross Annual Income: \$ +125,000
Income from other Sources _____

Previous Employer: (if current less than 3 years)

Name of Employer: Ledgir House Ltd.
Occupation: Corporate Secretary/Head Trader
Employer Address: 1501 West Broadway, Vancouver
How long did you work there? Years 7 Months 0

FINANCING APPLIED FOR:

☐ First Mortgage Amount: \$ 1,050,000 Purpose: Primary Residence
☐ Second Mortgage Amount: \$ _____ Purpose: _____

PARTICULARS OF PROPERTY TO BE MORTGAGED:

Purchase Price: \$ 1,050,000 Closing Date: TBD
Street Address: Lot 71, Lakestone City: Lake Country, BC Postal Code: _____
Type of Property: new construction residential Age: 0 Property Taxes: \$ unknown
Owner Occupied: ☒ Yes ☐ No Appraised Value & Date: _____
Down Payment: \$ 20% Source of Down Payment: Cash

ASSETS

	Description	Value \$
Bank Accounts:	RBC, Scotia	\$4,000
Principal Residence:	n/a	
Rental/Other Properties:	n/a	
RRSP's/Pension:	n/a	
Stocks/Bonds/Mutual Funds:	Company Investment account	\$655,000
Value of Business Interest:		
Life Insurance (cash value):	\$1,000,000	
Vehicles (year/make/model):	Chevy Equinox 2008	15,000
Other Assets:	Larson boat 2011	25,000
TOTAL ASSET VALUE		\$ _____

LIABILITIES

	Institution	Limit	Balance	Monthly Payment	Pay Out
Bank Loans/Lines of Credit:	RBC LOC	5,000	4,900	35	☐ Yes ☐ No
	RBC Loan	30,000	25,000	309	☐ Yes ☐ No
					☐ Yes ☐ No
Credit Card(s):	RBC Visa	17500	16900	400	☐ Yes ☐ No
	PC Mastercard	18000	17500	350	☐ Yes ☐ No
	Capital One MC	3500	3300	200	☐ Yes ☐ No

Liabilities continued on next page

Existing Mortgages/Properties:

Held By: n/a Maturity Date: _____ Amount Owed: \$ _____
Address: _____ Rate: _____ Monthly Payment: _____
Property Value: _____ Free & Clear: ☐ Yes ☐ No Rental Income (if applicable): _____
Principal Residence: ☐ Yes ☐ No

Held By: _____ Maturity Date: _____ Amount Owed: \$ _____
Address: _____ Rate: _____ Monthly Payment: _____
Property Value: _____ Free & Clear: ☐ Yes ☐ No Rental Income (if applicable): _____
Principal Residence: ☐ Yes ☐ No

Other Liabilities:

Description	Value \$
Amex	3200
HBC Mastercard	1700

TOTAL LIABILITIES \$ _____

Purpose of Application & Comments on Assets/Liabilities:

Construction draw mortgage for primary residence.

Consent

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Applicant : Trista Meisel **Date:** August 02, 2015

Co-Applicant: _____ **Date:** _____