



Net Worth Statement

Fax: 778.478.9093
www.Origination.ca

PERSONAL INFORMATION

Applicant

Co-Applicant

First Name: WILLEM BARBARA
Last Name: SEMMELEINK SEMMELEINK
Marital Status: M M
Date of Birth (MM/DD/YY): 10/12/59 07/05/61
SIN: 747 295 558 748 577 947
No. of Dependents: 0 0
Home Phone: 250 215 6833 250 826 6837
Work: 250 764 8000 250 860 8888
Cell: 250 215 6833 250 826 6837
Fax: _____
Email Address: willemsemm@gmail.com barisemmelink@gmail.com

Current Address:

Street Address: 311 ASPEN RD P.O. Box: _____
City: KELOWNA Province: B.C. Postal Code: V1W 4S5 ☐ Own ☒ Rent
How Long? 3 Monthly Rent: \$ 1500 Is this your mailing address? ☒ Yes ☐ No

Previous Address: (if current less than 3 years)

Street Address: _____ P.O. Box: _____
City: _____ Province: _____ Postal Code: _____ ☐ Own ☐ Rent
How Long? _____ Monthly Rent: \$ _____

EMPLOYMENT

Applicant

Co-Applicant

Name of Employer: SUMMERHILL WINERY SD # 23
Occupation: VINEYARD MANAGER CERTIFIED EDUCATION ASSISTANT
How long have you worked there? Years 3 Months _____ Years 5 Months 2
How long in the Industry? Years 30 Months _____ Years 5 Months 2
Employer Address: 2487 Chute Lake Rd 1940 Underhill St
KELOWNA V1X 5X7
Employer Phone #: 250 764 8000 250 860 8888
Full Time or Part Time: FULL FULL PART-TIME
Permanent/Temporary/Self-Employed: PERMANENT PERMANENT
Gross Annual Income: \$ 86 000 \$ 27 600
Income from other Sources: N/A N/A

Previous Employer: (if current less than 3 years)

Name of Employer: _____
Occupation: _____
Employer Address: _____
How long did you work there? Years _____ Months _____ Years _____ Months _____



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FINANCING APPLIED FOR:

☒ First Mortgage Amount: \$ _____ Purpose: _____
☐ Second Mortgage Amount: \$ _____ Purpose: _____

PARTICULARS OF PROPERTY TO BE MORTGAGED:

Purchase Price: \$ _____ Closing Date: _____
Street Address: _____ City: _____ Postal Code: _____
Type of Property: _____ Age: _____ Property Taxes: \$ _____
Owner Occupied: ☐ Yes ☐ No Appraised Value & Date: _____
Down Payment: \$ _____ Source of Down Payment: _____

ASSETS

	Description	Value \$
Bank Accounts:	Checking	\$13 000
Principal Residence:	—	—
Rental/Other Properties:	—	—
RRSP's/Pension:	31 145 + 6 500	38 000
	RSA PENSION	30 000
Stocks/Bonds/Mutual Funds:	14 597	14 597
Value of Business Interest:	N/A	—
Life Insurance (cash value):	77 000 + ?	77 000
Vehicles (year/make/model):	2005 SUBARU LEGACY	17 000
Other Assets:	—	—
TOTAL ASSET VALUE		\$ 189 000

LIABILITIES

	Institution	Limit	Balance	Monthly Payment	Pay Out
Bank Loans/Lines of Credit:	TD BANK	10 000	10 000		☐ Yes ☐ No
	JOINT w/SON				☐ Yes ☐ No
Credit Card(s):	BMO	10 000			☐ Yes ☐ No
	BMO	7 000			☐ Yes ☐ No
					☐ Yes ☐ No

Liabilities continued on next page



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Existing Mortgages/Properties:

Held By: N/A Maturity Date: _____ Amount Owed: \$ _____
Address: _____ Rate: _____ Monthly Payment: _____
Property Value: _____ Free & Clear: ☐ Yes ☐ No Rental Income (if applicable): _____
Principal Residence: ☐ Yes ☐ No

Held By: _____ Maturity Date: _____ Amount Owed: \$ _____
Address: _____ Rate: _____ Monthly Payment: _____
Property Value: _____ Free & Clear: ☐ Yes ☐ No Rental Income (if applicable): _____
Principal Residence: ☐ Yes ☐ No

Other Liabilities:

Description	Value \$
<u>N/A</u>	_____
_____	_____
_____	_____
TOTAL LIABILITIES	\$ _____

Purpose of Application & Comments on Assets/Liabilities:

Consent

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Applicant: [Signature]

Date: 16/2/2016

Co-Applicant: [Signature]

Date: 16/2/2016