UFile 2012

Tax return for 2012 prepared for

Garry Chan

by *UFile for Windows*

Executive summary
for 2012 taxation year

	Taxpayer	
Name	**Garry Chan**	**Hia Inthavixay**
Social insurance number	724-710-181	724-225-685
Date of birth	19-08-1971	25-05-1972
Province of residence	British Columbia	British Columbia
Street	1025 Doran Rd	1025 Doran Rd
City	North Vancouver	North Vancouver
Province	British Columbia	British Columbia
Postal code	V7K 1M6	V7K 1M6
Home phone number	604-983-9928	604-983-9928

Federal return

		Taxpayer	Spouse	Total for the couple
Total income	**150**	235,587	32,824	268,411
Net income	**236**	217,527	28,963	246,490
Taxable income	**260**	217,527	25,311	242,837
Marginal tax rate		43%	23%	
Average tax rate (total income taxes paid ÷ total income)		31.2%	7.1%	
Total tax payable	**435**	73,494	2,320	75,814
Balance due (refund)	**484 or 485**	**(1,469)**	**(1,560)**	**(3,029)**

Child tax benefit			
GST/HST credit			
Alternative minimum tax			
Total AMT credit to carry over			
Total RRSP deduction limit - 2013	23,820	5,682	29,502
Unused RRSP contributions	668	2,821	3,489
Capital gain exemption available	375,000	375,000	750,000
Cumulative net investment loss (CNIL)	2,293		2,293
Total instalments payable in 2013			

Tax return Summary - Combined

for 2012 taxation year

	Taxpayer	Spouse
Name	**Garry Chan**	**Hia Inthavixay**
Social insurance number	724-710-181	724-225-685
Date of birth	19-08-1971	25-05-1972
Province of residence	British Columbia	British Columbia
Street	1025 Doran Rd	1025 Doran Rd
City	North Vancouver	North Vancouver
Province	British Columbia	British Columbia
Postal code	V7K 1M6	V7K 1M6
Home phone number	604-983-9928	604-983-9928

Federal return

Total income

	Line	Taxpayer			Spouse			Total	
Employment income	101	234,926	41	+	30,973	97	=	265,900	38
Universal child care benefit	117			+	1,100	00	=	1,100	00
Taxable amount of dividends from taxable Canadian corporation	120	205	65	+			=	205	65
Interest and other investment income	121	769	25	+	155	05	=	924	30
Net rental income	126	(318	83)	+	(318	83)	=	(637	66)
Other income	130	4	42	+			=	4	42
Net commission income	139			+	914	16	=	914	16
Add lines 101, 104 to 143, and 147. **This is your total income.**	**150**	235,586	90	+	32,824	35	=	268,411	25

Net income

	Line	Taxpayer			Spouse			Total	
RRSP deduction	208	17,179	43	+	3,829	68	=	21,009	11
Annual union, professional, or like dues	212	880	60	+			=	880	60
Ded. for CPP or QPP contrib. on self-employment and other earnings	222			+	31	92	=	31	92
Add lines 207 to 224, 229, 231, and 232.	233	18,060	03	+	3,861	60	=	21,921	63
Line 150 minus line 233 (if negative, enter "0") **This is your net income before adjustments.**	234	217,526	87	+	28,962	75	=	246,489	62
Line 234 minus line 235 (if negative, enter "0") **This is your net income.**	**236**	217,526	87	+	28,962	75	=	246,489	62

Taxable income

	Line	Taxpayer			Spouse			Total	
Non-capital losses of other years	252			+	3,652	14	=	3,652	14
Add lines 244 to 256.	257			+	3,652	14	=	3,652	14
Line 236 minus line 257 (if negative, enter "0") **This is your taxable income.**	**260**	217,526	87	+	25,310	61	=	242,837	48

Step 1 - Federal non-refundable tax credits

	Line	Taxpayer			Spouse			Total	
Basic personal amount	300	10,822	00	+	10,822	00	=	21,644	00
Amount for children born in 1995 or later	367	4,382	00	+			=	4,382	00
CPP or QPP contributions: through employment	308	2,306	70	+	1,373	29	=	3,679	99
CPP or QPP contributions: on self-employment and other earnings	310			+	31	92	=	31	92
Employment Insurance premiums	312	839	97	+	566	81	=	1,406	78
Canada employment amount	363	1,095	00	+	1,095	00	=	2,190	00
Children's fitness amount	365	1,000	00	+			=	1,000	00
Children's arts amount	370	1,000	00	+			=	1,000	00
Add lines 300 to 332.	335	21,445	67	+	13,889	02	=	35,334	69
Multiply the amount on line 335 by 15%.	338	3,216	85	+	2,083	35	=	5,300	20
Total of charitable donations and gifts	344			+	70	00	=	70	00
Donations and gifts	349			+	10	50	=	10	50
Total federal non-refundable tax credits: add lines 338 and 349.	**350**	3,216	85	+	2,093	85	=	5,310	70

Step 3 - Net federal tax

	Line	Taxpayer			Spouse			Total	
Tax on taxable income	(C)	52,705	05	+	3,796	59	=	56,501	64
Add lines (C) and 424.	404	52,705	05	+	3,796	59	=	56,501	64
Enter the amount from line 350.	350	3,216	85	+	2,093	85	=	5,310	70

Tax return Summary - Combined for 2012 taxation year

	Line	Taxpayer		Spouse		Total
Federal dividend tax credit	425	30.89	+		=	30.89
Add lines 350 to 427.		3,247.74	+	2,093.85	=	5,341.59
Basic federal tax (if negative, enter "0")	429	49,457.31	+	1,702.74	=	51,160.05
Federal foreign tax credit	405	25.12	+		=	25.12
Federal tax	406	49,432.19	+	1,702.74	=	51,134.93
Line 406 minus line 416 (if negative, enter "0")	417	49,432.19	+	1,702.74	=	51,134.93

Refund or Balance owing

	Line	Taxpayer		Spouse		Total
Net federal tax: add lines 417, 415 and 418.	420	49,432.19	+	1,702.74	=	51,134.93
CPP contributions payable on self-employment and other earnings	421		+	63.84	=	63.84
Provincial or territorial tax	428	24,061.81	+	553.47	=	24,615.28
This is your total payable.	**435**	73,494.00	+	2,320.05	=	75,814.05
Total income tax deducted	437	74,963.01	+	3,880.13	=	78,843.14
These are your total credits.	482	74,963.01	+	3,880.13	=	78,843.14
Line 435 minus line 482		(1,469.01)	+	(1,560.08)	=	(3,029.09)
Refund	**484**	1,469.01	+	1,560.08	=	3,029.09
Balance owing	**485**	0.00	+	0.00	=	0.00

Additional information

	Taxpayer		Spouse		Total
Marginal tax rate	43%		23%		
Average tax rate (total income taxes paid ÷ total income)	31.2%		7.1%		
Total RRSP deduction limit - 2013	23,820.00	+	5,682.42	=	29,502.42
Unused RRSP contributions	667.83	+	2,821.32	=	3,489.15
Capital gain exemption available	375,000.00	+	375,000.00	=	750,000.00
Cumulative net investment loss (CNIL)	2,293.28	+		=	2,293.28

Tax return Summary
for 2012 taxation year

UFile

	Taxpayer
Name	**Garry Chan**
Social insurance number	724-710-181
Date of birth	19-08-1971
Province of residence	British Columbia
Street	1025 Doran Rd
City	North Vancouver
Province	British Columbia
Postal code	V7K 1M6
Home phone number	604-983-9928

Federal return

Total income

				Taxpayer
Employment income			101	234,926 41
Taxable amount of dividends from taxable Canadian corporation			120 +	205 65
Interest and other investment income			121 +	769 25
Net rental income			126 +	(318 83)
Other income			130 +	4 42
Add lines 101, 104 to 143, and 147.	**This is your total income.**		**150** =	235,586 90

Net income

RRSP deduction		208 + 17,179 43		
Annual union, professional, or like dues		212 + 880 60		
	Add lines 207 to 224, 229, 231, and 232.		233 -	18,060 03
Line 150 minus line 233 (if negative, enter "0")	**This is your net income before adjustments.**		234 =	217,526 87
Line 234 minus line 235 (if negative, enter "0")	**This is your net income.**		**236** =	217,526 87

Taxable income

Line 236 minus line 257 (if negative, enter "0")	**This is your taxable income.**	**260** =	217,526 87

Step 1 - Federal non-refundable tax credits

Basic personal amount		300	10,822 00
Amount for children born in 1995 or later		367 +	4,382 00
CPP or QPP contributions: through employment		308 +	2,306 70
Employment Insurance premiums		312 +	839 97
Canada employment amount		363 +	1,095 00
Children's fitness amount		365 +	1,000 00
Children's arts amount		370 +	1,000 00
	Add lines 300 to 332.	335 =	21,445 67
	Multiply the amount on line 335 by 15%.	338 =	3,216 85
Total federal non-refundable tax credits:	add lines 338 and 349.	**350** =	3,216 85

Step 3 - Net federal tax

Tax on taxable income		(C) 52,705 05		
	Add lines (C) and 424.		404	52,705 05
Enter the amount from line 350.		350 3,216 85		
Federal dividend tax credit		425 + 30 89		
	Add lines 350 to 427.		-	3,247 74
	Basic federal tax (if negative, enter "0")		429 =	49,457 31
Federal foreign tax credit			405 -	25 12
	Federal tax		406 =	49,432 19
	Line 406 minus line 416 (if negative, enter "0")		417 =	49,432 19

Refund or Balance owing

Net federal tax:	add lines 417, 415 and 418.		420 =	49,432 19
Provincial or territorial tax			428 +	24,061 81
	This is your total payable.		**435** =	73,494 00
Total income tax deducted		437 74,963 01		
	These are your total credits.		482 -	74,963 01
	Line 435 minus line 482		=	(1,469 01)

Tax return Summary for 2012 taxation year

		Taxpayer
Refund	**484**	1,469.01
Balance owing	**485**	0.00

Additional information

Marginal tax rate	43%
Average tax rate (total income taxes paid ÷ total income)	31.2%
Total RRSP deduction limit - 2013	23,820.00
Unused RRSP contributions	667.83
Capital gain exemption available	375,000.00
Cumulative net investment loss (CNIL)	2,293.28

T1 comparative summary - 2012

UFile

Name **Garry Chan**
SIN 724-710-181 Date of birth 19-08-1971

		2012	2011	2010	2009	2008
Employment income	101	234,926	149,580			
Other empl. income	104					
OAS pension	113					
CPP/QPP benefits	114					
Other pensions	115					
Split-pension amt	116					
Universal child care	117					
Design. UCCB Amt	185					
EI benefits	119					
Dividends	120	206	305			
Dividends not elig.	180					
Interest	121	769	737			
Partnership	122					
Registered DSPI	125					
Rental	126	-319	848			
Capital gains	127		391			
Support received	128					
RRSP	129					
Other income	130	4	59			
Business	135					
Professional	137					
Commission	139					
Farming	141					
Fishing	143					
Workers' compens.	144					
Social assistance	145					
Supplement	146					
Total income	150	235,587	151,920			
PA amount	206		5,791			
RPP contributions	207					
RRSP contributions	208	17,179	16,798			
Sask. pension plan	209					
Split-pension deduct.	210					
Dues	212	881	881			
UCCB repay.	213					
Child care	214					
Attendant care	215					
ABIL	217					
Moving	219					
Support payments	220					
Interest expenses	221					
CPP/QPP self-empl.	222					
PPIP self-empl.	223					
Exploration exp.	224					
Employment exp.	229					
Clergy deduction	231					
Other deductions	232					
Clawback	235					
Net income	236	217,527	134,242			
Canadian Forces	244					
Loan deduction	248					
Shares deduction	249					
Other payments	250					
Limited part. loss	251					
Non capital loss	252					
Net capital loss	253		391			
Cap. gains exempt.	254					
Northern deduction	255					
Additional deduct.	256					
Taxable income	260	217,527	133,851			
Basic amount	300	10,822	10,527			
Age amount	301					
Spousal amount	303		7,715			
Eligible dependant	305					

		2012	2011	2010	2009	2008
Child amount	367	4,382	4,262			
Infirm dependant	306					
CPP/QPP empl.	308	2,307	2,218			
CPP/QPP self-empl.	310					
EI premiums	312	840	787			
EI prem. self-empl.	317					
PPIP premiums paid	375					
PPIP employment	376					
PPIP self-empl.	378					
Volunteer firefighters'	362					
Employment amt	363	1,095	1,065			
Public transit passes	364					
Physical activities	365	1,000	1,000			
Arts amount	370	1,000				
Home renova. exp.	368					
Home buyers'	369					
Adoption	313					
Pension inc. amount	314					
Caregiver amount	315					
Disability amount	316					
Disability transfer	318					
Student loan int.	319					
Tuition, education	323					
Tuition transfer	324					
Spousal transfer	326					
Medical expenses	330		1,007			
Medical other dep.	331					
Medical deduction	332					
Total	335	21,446	27,573			
Total @ 15%	338	3,217	4,136			
Donations and gifts	349		19			
Non refundable cr.	350	3,217	4,155			
Dividends	425	31	50			
Min. tax carryover	427					
Foreign tax credit	405	25	110			
Federal tax	406	49,432	24,406			
Political	410					
ITC	412					
Labour-sponsored	414					
Line 406 - 416	417	49,432	24,406			
WITB adv. payments	415					
Net federal tax	420	49,432	24,406			
CPP contribution	421					
EI prem. self-empl.	430					
Repayment	422					
Provincial tax	428	24,062	11,632			
First Nations	432					
Total payable	435	73,494	36,038			
Deducted at source	437	74,963	37,810			
Transfer 45%	438					
Line 437 - 438	439					
Quebec abatement	440					
First Nations abat.	441					
CPP overpayment	448					
EI overpayment	450					
Refundable medical	452					
Working income ben.	453					
Refund of ITC	454					
Part XII.2 credit	456					
GST/HST rebate	457					
Instalments paid	476					
Provincial credits	479					
Total credits	482	74,963	37,810			
Refund	484	1,469	1,772			
Balance owing	485					

Assembly Instructions

Name: **Garry Chan**
SIN: 724-710-181

Assembling the federal tax return

If you file your tax return by mail, the attachments should be arranged in the order indicated below. You should also ensure that the return is signed where required.

Mail to...

If you do not know the address of your CRA district office, you can go to the CRA website
http://www.cra-arc.gc.ca/cntct/t1ddr-eng.html

You only need to send to CRA those pages with [CRA] printed on the top right hand corner.

Order of assembly (per IC97-2):

- ☐ **T1 General** – **Condensed**, pages 1 and 2. All other applicable enclosures should be attached horizontally to the **top left-hand corner of page T1-KFS of the condensed return.**
  - ☐ Information slips-T4, then all others in any order (NR4, T3, T5, etc.)
  - ☐ All other schedules (Not included in the **T1 General** – **Condensed**)
  - ☐ All other forms (Not included in the **T1 General** – **Condensed**)
  - ☐ All other receipts
- ☐ **T1 General** – **Condensed**, page T1-KFS and page 3

The taxpayer should sign the following:

- ☐ **T1 General** – **Condensed**, page 3

Canada Revenue Agency / Agence du revenu du Canada

Income Tax and Benefit Return

T1 GENERAL - CONDENSED 2012

Complete all the sections that apply to you in order to benefit from amounts to which you are entitled.

Identification

7

Print your name and address below

First name and initial: Mr Garry

Last name: Chan

Mailing address: Apt No – Street No Street name: 1025 Doran Rd

PO Box: RR:

City: North Vancouver   Prov./Terr.: BC   Postal code: V7K 1M6

Information about you

Enter your social insurance number (SIN): 724-710-181

Enter your date of birth (Year Month Day): 1971-08-19

Your language of correspondence: / Votre langue de correspondance : English [X] Français [ ]

Marital status

Tick the box that applies to your marital status on December 31, 2012:

1 [X] Married   2 [ ] Living common-law   3 [ ] Widowed
4 [ ] Divorced   5 [ ] Separated   6 [ ] Single

Information about your residence

Enter your province or territory of residence on **December 31, 2012:** British Columbia

If your province or territory of residence changed in 2012, enter the date of your move: (Year Month Day)

Is your home address the same as your mailing address? Yes [ ] No [ ]

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2012, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes **in 2012**, enter the date of:

entry (Month Day) or **departure** (Month Day)

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN: 724-225-685

Enter his or her first name: Hia

Enter his or her net income for 2012 to claim certain credits: 28,962|75

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return: 1,100|00

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2012: 1 [X]

Person deceased in 2012

If this **return** is for a **deceased person**, enter the date of death: (Year Month Day)

Do not use this area

Do not use this area	172					171				

Elections Canada (see the Elections Canada page in the tax guide for details or visit **www.elections.ca**)

A) Are you a Canadian citizen? . . . . Yes [X] 1 No [ ] 2

Answer the following question **only if you are a Canadian citizen**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? . . . . Yes [X] 1 No [ ] 2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament and registered political parties, as well as candidates at election time.

Goods and services tax/harmonized sales tax (GST/HST) credit application

See the guide for details.

Are you applying for the GST/HST credit (including any related provincial credit)? . . . . Yes [ ] 1 No [X] 2

Please answer the following question:

Did you own or hold foreign property at any time in 2012 with a total cost of more than CAN$100,000? (see the "Foreign income" section in the guide for details) . . . . **266** Yes [ ] 1 No [X] 2

If **yes**, complete and attach Form T1135 to your return.

If you had dealings with a non-resident trust or corporation in 2012, see the "Foreign income" section in the guide.

Attach this form inside your return along with any other forms, schedules, information slips, receipts, and documents that you need to include.

T1-2012 **T1-KFS**

Total income

Employment income		**101**	234,926.41
Taxable amount of dividends from taxable Canadian corporations (**attach** Schedule 4)		**120**	205.65
Interest and other investment income (**attach** Schedule 4)		**121**	769.25
Rental income	**160** 30,800.00	**126**	(318.83)
Other income		**130**	4.42
This is your **total income.**		**150**	235,586.90

Net income

RRSP deduction (**attach** receipts)	**208**	17,179.43
Annual union, professional, or like dues	**212**	880.60
This is your **net income.**	236	217,526.87

Taxable income

This is your **taxable income.**	**260**	217,526.87

Schedules

Schedule 1

300	10,822.00	**308**	2,306.70 ●	**312**	839.97 ●	**335**	21,445.67	**338**	3,216.85
350	3,216.85	**363**	1,095.00	**365**	1,000.00	**366**	2	**367**	4,382.00
370	1,000.00	**425**	30.89 ●						

Schedule 3

131	1,543.10	**132**	(7,569.90)

Schedule 7

245	16,800.00

Forms

T936

6810	4.42	**6813**	

T2209

431	25.12 ●	**433**	765.71

Provincial and Territorial forms

Form 428

5609		**5804**	11,354.00	**5824**	2,306.70 ●	**5832**	839.97 ●	**5838**	1,000.00
5841	1,000.00	**5880**	16,500.67	**5884**	834.93	**6150**	834.93	**6152**	20.57 ●

Refund or balance owing

Net federal tax: enter the amount from line 58 of Schedule 1	420	49,432 19
CPP contributions payable on self-employment and other earnings	421 +	
Employment Insurance premiums payable on self-employment and other eligible earnings	430 +	
Social benefits repayment (amount from line 235)	422 +	
Provincial or territorial tax	428 +	24,061 81
Add lines 420, 421, 430, 422, and 428. This is your **total payable.**	**435** =	73,494 00 •

Total income tax deducted	**437**	74,963 01 •	
Refundable Quebec abatement	**440** +	•	
CPP overpayment (enter your excess contributions)	**448** +	•	
Employment Insurance overpayment (enter your excess contributions)	**450** +	•	
Refundable medical expense supplement (use the federal worksheet)	**452** +	•	
Working Income Tax Benefit (WITB)	**453** +	•	
Refund of investment tax credit (**attach** Form T2038(IND))	**454** +	•	
Part XII.2 trust tax credit (box 38 of all T3 slips)	**456** +	•	
Employee and partner GST/HST rebate (**attach** Form GST370)	**457** +	•	
Tax **paid** by instalments	**476** +	•	
Provincial or territorial credits	**479** +	•	
Add lines 437 to 479. These are your **total credits.**	482 =	74,963 01 ▶	- 74,963 01
Line 435 minus line 482 This is your **refund** or **balance owing**.			= (1,469 01)

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of $2 or less.

Refund **484** 1,469 01 •

Balance owing **485** •

Amount enclosed **486** •

Attach to page 1 a **cheque** or **money order** payable to the Receiver General, or make your payment online (go to **www.cra.gc.ca/mypayment**). Your payment is due no later than April 30, 2013.

Direct deposit – Start or change (see Line 484 in the guide)

You do not have to complete this area every year. Do not complete it this year if your direct deposit information has not changed.

Income tax refund, GST/HST credit, WITB advance payments, and any other deemed overpayment of tax - To start direct deposit or to change account information, complete lines 460, 461, and 462 below.

Notes: To deposit your **CCTB** payments (including certain related provincial or territorial payments) into the **same** account, also tick box 463. To deposit your **UCCB** payments into the **same** account, also tick box 491.

Branch number	Institution number	Account number	CCTB	UCCB
460 ______ (5 digits)	**461** ______ (3 digits)	**462** ______ (maximum 12 digits)	**463** ☐	**491** ☐

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here ____________________

It is a serious offence to make a false return.

Telephone (604) 983-9928 Date 31-03-14

490 **If a fee was charged for preparing this return, complete the following:**

Name of preparer:

Telephone:

EFILE number (if applicable): **489**

Do not use this area **487** ☐ **488** ☐

RC-12-119

Privacy Act Personal Information Bank number CRA PPU 005

Canada Revenue Agency / Agence du revenu du Canada

T1 GENERAL 2012

RC-12-119

Income Tax and Benefit Return

Complete all the sections that apply to you. For more information, see the guide.

Identification

BC 7

Print your name and address below

First name and initial
Mr
Garry

Last name
Chan

Mailing address: Apt No – Street No Street name
1025 Doran Rd

PO Box | RR

City: North Vancouver
Prov./Terr.: BC
Postal code: V7K 1M6

Information about you

Enter your social insurance number (SIN): 724-710-181

Enter your date of birth (Year Month Day): 1971-08-19

Your language of correspondence: / Votre langue de correspondance :
English [X] Français [ ]

Marital status

Tick the box that applies to your marital status on December 31, 2012:

1 [X] Married
2 [ ] Living common-law
3 [ ] Widowed
4 [ ] Divorced
5 [ ] Separated
6 [ ] Single

Information about your residence

Enter your province or territory of residence on **December 31, 2012:** British Columbia

If your province or territory of residence changed in 2012, enter the date of your move: (Year Month Day)

Is your home address the same as your mailing address? Yes [ ] No [ ]

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2012, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes **in 2012**, enter the date of:

entry (Month Day) or **departure** (Month Day)

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN: 724-225-685

Enter his or her first name: Hia

Enter his or her net income for 2012 to claim certain credits: 28,962.75

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return: 1,100.00

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2012: 1 [X]

Person deceased in 2012

If this **return** is for a **deceased person**, enter the date of death: (Year Month Day)

Do not use this area

Elections Canada (see the Elections Canada page in the tax guide for details or visit **www.elections.ca**)

A) Are you a Canadian citizen? . . . . . . Yes [X] 1 No [ ] 2

Answer the following question **only if you are a Canadian citizen**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? . . . . . . Yes [X] 1 No [ ] 2

Your authorization is valid until you file your next return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, and registered political parties, as well as candidates at election time.

Goods and services tax/harmonized sales tax (GST/HST) credit application

See the guide for details.

Are you applying for the GST/HST credit (including any related provincial credit)? . . . . . . Yes [ ] 1 No [X] 2

Do not use this area	**172**					**171**				

The guide contains valuable information to help you complete your return.
When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Please answer the following question:

Did you own or hold foreign property at any time in 2012 with a total cost of more than CAN$100,000? (see the "Foreign income" section in the guide for more information) . . . . **266** Yes ☐ 1 No ☒ 2
If **yes**, complete Form T1135 and attach it to your return.
If you had dealings with a non-resident trust or corporation in 2012, see the "Foreign income" section in the guide.

As a resident of Canada, you have to report your income from all sources both inside and outside Canada.

Total income

Employment income (box 14 of all T4 slips)			101	234,926 41
Commissions included on line 101 (box 42 of all T4 slips)	102			
Other employment income			104 +	
Old age security pension (box 18 of the T4A(OAS) slip)			113 +	
CPP or QPP benefits (box 20 of the T4A(P) slip)			114 +	
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	152			
Other pensions or superannuation			115 +	
Elected split-pension amount (**attach** Form T1032)			116 +	
Universal child care benefit (UCCB)			117 +	
UCCB amount designated to a dependant	185			
Employment insurance and other benefits (box 14 of the T4E slip)			119 +	
Taxable amount of dividends (eligible **and** other than eligible) from taxable Canadian corporations (**attach** Schedule 4)			120 +	205 65
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180			
Interest and other investment income (**attach** Schedule 4)			121 +	769 25
Net partnership income: limited or non-active partners only (**attach** Schedule 4)			122 +	
Registered disability savings plan income			125 +	
Rental income	Gross 160	30,800 00	Net 126 +	(318 83)
Taxable capital gains (**attach** Schedule 3)			127 +	
Support payments received	Total 156		Taxable amount 128 +	
RRSP income (from all T4RSP slips)			129 +	
Other income Specify: SEE LIST			130 +	4 42
Self-employment income				
Business income	Gross 162		Net 135 +	
Professional income	Gross 164		Net 137 +	
Commission income	Gross 166		Net 139 +	
Farming income	Gross 168		Net 141 +	
Fishing income	Gross 170		Net 143 +	
Workers' compensation benefits (box 10 of the T5007 slip)	144			
Social assistance payments	145 +			
Net federal supplements (box 21 of the T4A(OAS) slip)	146 +			
Add lines 144, 145, and 146 (see line 250 in the guide).	=		▶ 147 +	
Add lines 101, 104 to 143, and 147. This is your **total income.**			150 =	235,586 90

Attach your Schedule 1 (federal tax) and Form 428 (provincial or territorial tax) here. Also attach here any other schedules, information slips, forms, receipts, and documents that you need to include with your return.

Net income

Enter your **total income** from line 150.		150	235,586 90
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips) **206**			
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	**207**		
RRSP deduction (see Schedule 7, and **attach** receipts)	**208** + 17,179 43		
Deduction for elected split-pension amount (**attach** Form T1032)	**210** +		
Annual union, professional, or like dues (box 44 of all T4 slips, and receipts)	**212** + 880 60		
Universal child care benefit repayment (box 12 of all RC62 slips)	**213** +		
Child care expenses (**attach** Form T778)	**214** +		
Disability supports deduction	**215** +		
Business investment loss Gross **228** Allowable deduction	**217** +		
Moving expenses	**219** +		
Support payments made Total **230** Allowable deduction	**220** +		
Carrying charges and interest expenses (**attach** Schedule 4)	**221** +		
Deduction for CPP or QPP contributions on self-employment and other earnings (**attach** Schedule 8)	**222** +	•	
Exploration and development expenses (**attach** Form T1229)	**224** +		
Other employment expenses	**229** +		
Clergy residence deduction	**231** +		
Other deductions Specify:	**232** +		
Add lines 207 to 224, 229, 231, and 232.	233 = 18,060 03	▶	- 18,060 03
Line 150 minus line 233 (if negative, enter "0") This is your **net income before adjustments.**		234	= 217,526 87
Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide). Use the federal worksheet to calculate your repayment.		**235**	- •
Line 234 minus line 235 (if negative, enter "0") If you have a spouse or common-law partner, see line 236 in the guide. This is your **net income.**		236	= 217,526 87

Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	**244**		
Employee home relocation loan deduction (box 37 of all T4 slips)	**248** +		
Security options deductions	**249** +		
Other payments deduction (if you reported income on line 147, see line 250 in the guide)	**250** +		
Limited partnership losses of other years	**251** +		
Non-capital losses of other years	**252** +		
Net capital losses of other years	**253** +		
Capital gains deduction	**254** +		
Northern residents deductions (**attach** Form T2222)	**255** +		
Additional deductions Specify:	**256** +		
Add lines 244 to 256.	257 =	▶	-
Line 236 minus line 257 (if negative, enter "0") This is your **taxable income.**		**260**	= 217,526 87

Use your taxable income to calculate your federal tax on Schedule 1 and your provincial or territorial tax on Form 428.

Refund or balance owing

Net federal tax: enter the amount from line 58 of Schedule 1 (**attach** Schedule 1, even if the result is "0")	420	49,432 19
CPP contributions payable on self-employment and other earnings (**attach** Schedule 8)	421 +	
Employment insurance premiums payable on self-employment and other eligible earnings (**attach** Schedule 13)	430 +	
Social benefits repayment (amount from line 235)	422 +	
Provincial or territorial tax (**attach** Form 428, even if the result is "0")	428 +	24,061 81
Add lines 420, 421, 430, 422, and 428. This is your **total payable.**	**435** =	73,494 00 •

Total income tax deducted	**437**	74,963 01 •	
Refundable Quebec abatement	**440** +	•	
CPP overpayment (enter your excess contributions)	**448** +	•	
Employment insurance overpayment (enter your excess contributions)	**450** +	•	
Refundable medical expense supplement (use the federal worksheet)	**452** +	•	
Working income tax benefit (WITB) (**attach** Schedule 6)	**453** +	•	
Refund of investment tax credit (**attach** Form T2038(IND))	**454** +	•	
Part XII.2 trust tax credit (box 38 of all T3 slips)	**456** +	•	
Employee and partner GST/HST rebate (**attach** Form GST370)	**457** +	•	
Tax **paid** by instalments	**476** +	•	
Provincial or territorial credits (**attach** Form 479 if it applies)	**479** +	•	
Add lines 437 to 479. These are your **total credits.**	482 =	74,963 01 ▶	- 74,963 01
Line 435 minus line 482 This is your **refund** or **balance owing**.			= (1,469 01)

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of $2 or less.

Refund **484** 1,469 01 •

Balance owing **485** •

Amount enclosed **486** •

Attach to page 1 a **cheque** or **money order** payable to the Receiver General, or make your payment online (go to **www.cra.gc.ca/mypayment**). Your payment is due no later than April 30, 2013.

Direct deposit – Start or change (see line 484 in the guide)

You do not have to complete this area every year. Do not complete it this year if your direct deposit information has not changed.

Income tax refund, GST/HST credit, WITB advance payments, and any other deemed overpayment of tax – To start direct deposit or to change account information, complete lines 460, 461, and 462 below.

Notes: To deposit your **CCTB** payments (including certain related provincial or territorial payments) into the **same** account, also tick box 463. To deposit your **UCCB** payments into the **same** account, also tick box 491.

Branch number	Institution number	Account number	CCTB	UCCB
460 ______ (5 digits)	**461** ______ (3 digits)	**462** ______ (maximum 12 digits)	**463** ☐	**491** ☐

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here ____________________

It is a serious offence to make a false return.

Telephone (604) 983-9928 Date 31-03-14

490 **If a fee was charged for preparing this return, complete the following:**

Name of preparer:

Telephone:

EFILE number (if applicable): **489**

Do not use this area **487** ☐ **488** ☐

T1-2012 Federal Tax Schedule 1

Complete this schedule, and **attach** a copy to your return.
For more information, see the related line in the guide.

Step 1 – Federal non-refundable tax credits

Basic personal amount		**claim $10,822**	300	10,822 00	1
Age amount (if you were born in 1947 or earlier) (use the federal worksheet)		**(maximum $6,720)**	301 +		2
Spouse or common-law partner amount (**attach** Schedule 5)			303 +		3
Amount for an eligible dependant (**attach** Schedule 5)			305 +		4
Amount for children born in 1995 or later					
Number of children for whom you **are not claiming** the family caregiver amount	366 2 × $2,191 =	4,382 00 A			
Number of children for whom you **are claiming** the family caregiver amount	352 × $4,191 =	+ B			
Add lines A and B.		= 4,382 00 ►	367 +	4,382 00	5
Amount for infirm dependants age 18 or older (**attach** Schedule 5)			306 +		6
CPP or QPP contributions:					
through employment from box 16 and box 17 of all T4 slips		**(maximum $2,306.70)**	308 +	2,306 70	•7
on self-employment and other earnings (**attach** Schedule 8)			310 +		•8
Employment insurance premiums:					
through employment from box 18 and box 55 of all T4 slips		**(maximum $839.97)**	312 +	839 97	•9
on self-employment and other eligible earnings (**attach** Schedule 13)			317 +		•10
Volunteer firefighters' amount			362 +		11
Canada employment amount (If you reported employment income on line 101 or line 104, see line 363 in the guide.)		**(maximum $1,095)**	363 +	1,095 00	12
Public transit amount			364 +		13
Children's fitness amount			365 +	1,000 00	14
Children's arts amount			370 +	1,000 00	15
Home buyers' amount			369 +		16
Adoption expenses			313 +		17
Pension income amount (use the federal worksheet)		**(maximum $2,000)**	314 +		18
Caregiver amount (**attach** Schedule 5)			315 +		19
Disability amount (for self) (Claim **$7,546** or, if you were under 18 years of age, use the federal worksheet)			316 +		20
Disability amount transferred from a dependant (use the federal worksheet)			318 +		21
Interest paid on your student loans			319 +		22
Your tuition, education, and textbook amounts (**attach** Schedule 11)			323 +		23
Tuition, education, and textbook amounts transferred from a child			324 +		24
Amounts transferred from your spouse or common-law partner (**attach** Schedule 2)			326 +		25
Medical expenses for **self, spouse or common-law partner, and your dependent children born in 1995 or later**	330				
Minus: $2,109 or 3% of line 236, whichever is **less**		-			
Subtotal (if negative, enter "0")		= C			
Allowable amount of medical expenses for **other dependants** (do the calculation at line 331 in the guide)	331	+ D			
Add lines C and D.		= ►	332 +		26
Add lines 1 to 26.			335 =	21,445 67	27
Federal non-refundable tax credit rate			×	15%	28
Multiply line 27 by line 28.			338 =	3,216 85	29
Donations and gifts (**attach** Schedule 9)			349 +		30
Add lines 29 and 30. Enter this amount on line 43 on the next page.		**Total federal non-refundable tax credits**	350 =	3,216 85	31

Go to Step 2 on the next page. ►

Step 2 – Federal tax on taxable income

Enter your **taxable income** from line 260 of your return. 217,526 87 32

Complete the appropriate column depending on the amount on line 32.	Line 32 is $42,707 or less	Line 32 is more than $42,707 but not more than $85,414	Line 32 is more than $85,414 but not more than $132,406	Line 32 is more than $132,406	
Enter the amount from line 32.				217,526 87	33
	- 0 00	- 42,707 00	- 85,414 00	- 132,406 00	34
Line 33 minus line 34 (cannot be negative)	=	=	=	= 85,120 87	35
	× 15%	× 22%	× 26%	× 29%	36
Multiply line 35 by line 36.	=	=	=	= 24,685 05	37
	+ 0 00	+ 6,406 00	+ 15,802 00	+ 28,020 00	38
Add lines 37 and 38.	=	=	=	= 52,705 05	39
	Go to Step 3.	**Go to Step 3.**	**Go to Step 3.**	**Go to Step 3.**	

Step 3 – Net federal tax

Enter the amount from line 39.		52,705 05	40			
Federal tax on split income (from line 5 of Form T1206)	424	+	• 41			
Add lines 40 and 41.	404	= 52,705 05	▶		52,705 05	42
Enter your total federal non-refundable tax credits from line 31 on the previous page.	350	3,216 85	43			
Federal dividend tax credit	425	+ 30 89	• 44			
Overseas employment tax credit (**attach** Form T626)	426	+	45			
Minimum tax carryover (**attach** Form T691)	427	+	• 46			
Add lines 43 to 46.		= 3,247 74	▶		- 3,247 74	47
Line 42 minus line 47 (if negative, enter "0") **Basic federal tax**				429	= 49,457 31	48
Federal foreign tax credit (**attach** Form T2209)				405	- 25 12	49
Line 48 minus line 49 (if negative, enter "0") **Federal tax**				406	= 49,432 19	50
Total federal political contributions (**attach** receipts) 409						
Federal political contribution tax credit (use the federal worksheet) **(maximum $650)**	410		• 51			
Investment tax credit (**attach** Form T2038(IND))	412	+	• 52			
Labour-sponsored funds tax credit Net cost 413 Allowable credit	414	+	• 53			
Add lines 51, 52, and 53.	416	=	▶		-	54
Line 50 minus line 54 (if negative, enter "0") If you have an amount on line 41 above, see Form T1206.				417	= 49,432 19	55
Working income tax benefit advance payments received (box 10 of the RC210 slip)				415	+	• 56
Special taxes (see the guide)				418	+	57
Add lines 55, 56, and 57. Enter this amount on line 420 of your return. **Net federal tax**				420	= 49,432 19	58

T1-2012 Capital Gains (or Losses) in 2012 — Schedule 3

For more information, see line 127 in the *General Income Tax and Benefit Guide*, and Guide T4037, *Capital Gains*.
Attach a separate sheet of paper if you need more space. **Attach a copy of this schedule to your return.**

Note: If you have a business investment loss, see line 217 in the guide.	(1) Year of acquisition	(2) Proceeds of disposition	(3) Adjusted cost base	(4) Outlays and expenses (from dispositions)	(5) Gain (or loss) (column 2 minus columns 3 and 4)

1. Qualified small business corporation shares **(Report, in 3 below, publicly traded shares, mutual fund units, deferral of eligible small business corporation shares, and other shares.)**

Number	Name of corp. and class of shares	(1)	(2)	(3)	(4)	(5)
	Total 106				Gain (or loss) 107	

2. Qualified farm property and qualified fishing property

Address or legal description	Prov./Terr.	(1)	(2)	(3)	(4)	(5)
	Total 109				Gain (or loss) 110 +	
Mortgage foreclosures and conditional sales repossessions – Address or legal description	Prov./Terr.					
	Total 123				Gain (or loss) 124 +	

3. Publicly traded shares, mutual fund units, deferral of eligible small business corporation shares, and other shares

(Report capital gains (or losses) shown on T5, T5013, T5013A, T4PS, and T3 information slips on line 174 or line 176.)

Number	Name of fund/corp. and class of shares	(1)	(2)	(3)	(4)	(5)
400.0	nokia	2010	746 99		4,464 00	(3,717 01)
100.0	rim	2010	796 11		4,649 00	(3,852 89)
	Total 131		1,543 10		Gain (or loss) 132 +	(7,569 90)

4. Real estate, depreciable property, and other properties

Address or legal description	Prov./Terr.	(1)	(2)	(3)	(4)	(5)
	Total 136				Gain (or loss) 138 +	

5. Bonds, debentures, promissory notes, and other similar properties

Face value	Maturity date	Name of issuer	(1)	(2)	(3)	(4)	(5)
		Total 151				Gain (or loss) 153 +	

6. Other mortgage foreclosures and conditional sales repossessions

Address or legal description	Prov./Terr.	(1)	(2)	(3)	(4)	(5)
	Total 154				Gain (or loss) 155 +	

7. Personal-use property (full description)

Gain only 158 +

8. Listed personal property (LPP) (full description)

Note: You can only apply LPP losses against LPP gains.

Subtract: unapplied LPP losses from other years

Net gain only 159 +

Capital gains deferral from qualifying dispositions of eligible small business corporation shares (included in **3** above)	161 -	
Farming and fishing income eligible for the capital gains deduction from the disposition of eligible capital property (for details, see Form T657) 173		
T5, T5013, T5013A, and T4PS information slips – Capital gains (or losses)	174 +	
T3 information slips – Capital gains (or losses)	176 +	
Capital loss from a reduction in your business investment loss	178 -	
Total of all gains (or losses) in column 5 before reserves	191 =	(7,569 90)
Reserves from line 6706 of Form T2017 (if negative, show it in brackets and subtract it)	192 +	
Total capital gains (or losses)	197 =	(7,569 90)

Multiply the amount on line 197 by 50%.
Enter the taxable capital gains on line 127 of your return.
If it is a net capital loss, see line 127 in the guide.

Taxable capital gains (or net capital loss) in 2012 199 (3,784 95)

Protected B when completed

T1-2012 Statement of Investment Income Schedule 4

State the names of the payers below, and attach any information slips you received. Attach a separate sheet of paper if you need more space. **Attach a copy of this schedule to your return.**

I – Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations

Taxable amount of dividends other than eligible dividends (specify):

				1
		+		2
		+		3
Add lines 1 to 3, and enter this amount on line 180 of your return.	180	=		4

Taxable amount of eligible dividends (specify):

T3 - mackenzie		+	6 93	5
T5 - scotia capital		+	198 72	6
		+		7
Add lines 4 to 7, and enter this amount on line 120 of your return.	120	=	205 65	

II – Interest and other investment income

Specify:

T5 - scotia capital interest		+	3 54
Income from foreign sources (see foreign income schedule)		+	765 71
Enter this amount on line 121 of your return.	121	=	769 25

III – Carrying charges and interest expenses

Carrying charges		+	
Interest expenses		+	
Enter this amount on line 221 of your return.	221	=	

T1-2012

RRSP Unused Contributions, Transfers, and HBP or LLP Activities

Schedule 7

Generally, Saskatchewan Pension Plan (SPP) contributions are subject to the same rules as registered retirement savings plan (RRSP) contributions and should be included on this schedule. For more information about the SPP, visit **www.saskpension.com**.

Complete this schedule, and attach it to your return **only** when one or more of the following situations applies:

- You will **not be deducting** on your return for 2012 all of the unused RRSP contributions, **amount (B)** of "Your 2012 RRSP Deduction Limit Statement" shown on your latest notice of assessment, notice of reassessment, or T1028, *Your RRSP Information for 2012*.
- You will **not be deducting** on your return for 2012 all of the RRSP contributions you made from March 1, 2012, to March 1, 2013.
- You have transferred to your RRSP certain amounts you included in your income.
- You are designating contributions made to your RRSP as a 2012 repayment under the Home Buyers' Plan (HBP) or the Lifelong Learning Plan (LLP).
- You withdrew funds from your RRSP in 2012 under the HBP or the LLP.
  (You cannot withdraw funds from your Saskatchewan Pension Plan (SPP) under the HBP or the LLP.)

If none of these situations apply to you, **do not complete** this schedule, and only enter your total RRSP contributions on line 208 of your return. For more information, see line 208 in the guide.

PART A – Contributions

Unused RRSP contributions: **amount (B)** of "Your 2012 RRSP Deduction Limit Statement" shown on your latest notice of assessment, notice of reassessment, or T1028, *Your RRSP Information for 2012*				1,047 26	1
Total contributions * made to your RRSP or your spouse's or common-law partner's RRSP from:					
March 1, 2012, to **December 31, 2012** (attach all of your receipts)			2		
January 1, 2013, to **March 1, 2013** (attach all of your receipts)		+ 16,800 00	3		
Add lines 2 and 3.	245	= 16,800 00	▶	+ 16,800 00	4
Add lines 1 and 4. **Total RRSP contributions**				= 17,847 26	5

* Include your transfers and contributions that you are designating as a repayment under the HBP or the LLP. See line 208 in the guide for the list of contributions to exclude.

PART B – Repayments under the HBP and the LLP

Specify the contributions made to your RRSP from January 1, 2012, to March 1, 2013, that you are designating as your repayments under the HBP and the LLP for 2012. Do **not** include an amount you deducted or designated as a repayment on your 2011 return or that was refunded to you. Also, do **not** include any contributions or transfers that you will be including on line 10 or 11 below.

Repayment under the HBP	246		6		
Repayment under the LLP	262	+	7		
Add lines 6 and 7.		=	▶	-	8

PART C – RRSP deduction

Line 5 minus line 8 **RRSP contributions available to deduct**				= 17,847 26	9
RRSP contributions you are deducting for 2012 (this amount cannot exceed the lesser of the amount on line 9, **excluding transfers**, and your RRSP deduction limit for 2012, shown at **amount (A)** of "Your 2012 RRSP Deduction Limit Statement" on your latest notice of assessment, notice of reassessment, or T1028, *Your RRSP Information for 2012*)		17,179 43	10		
Transfers (see "Line 11 – Transfers" at line 208 in the guide)	240	+	11		
Add lines 10 and 11.		= 17,179 43	12		
Enter the amount from line 9 or line 12, whichever is **less**. **Also enter this amount on line 208 of your return.** **2012 RRSP deduction**			208	17,179 43	13

PART D – RRSP unused contributions available to carry forward

Line 9 minus line 13 **Your unused RRSP contributions available to carry forward to a future year**	= 667 83	14

We will show the amount on line 14 as **amount (B)** of "Your 2013 RRSP Deduction Limit Statement" on your 2012 notice of assessment.

PART E – 2012 withdrawals under the HBP and the LLP

HBP: enter the amount from box 27 of all your 2012 T4RSP slips.	247		15
Tick this box if the address shown on page 1 of your return is the same as the address of the home you purchased under the HBP.	259	☐	16
LLP: enter the amount from box 25 of all your 2012 T4RSP slips.	263		17
Tick this box to designate your spouse or common-law partner as the student for whom the funds were withdrawn under the LLP.	264	☐	18

BRITISH COLUMBIA

British Columbia Tax

BC428
T1 General – 2012

Complete this form, and **attach a copy** to your return. For more information, see the related line in the forms book.

Step 1 – British Columbia non-refundable tax credits

For internal use only 5609

Basic personal amount	**claim $11,354**	5804	11,354.00	1
Age amount (if born in 1947 or earlier) (use provincial worksheet)	**(maximum $4,356)**	5808	+	2
Spouse or common-law partner amount: Base amount 10,960.00; **Minus**: his or her net income from page 1 of your return -; **Result**: (if negative, enter "0") =	**(maximum $9,964)** ▶	5812	+	3
Amount for an eligible dependant: Base amount 10,960.00; **Minus**: his or her net income from line 236 of his or her return -; **Result**: (if negative, enter "0") =	**(maximum $9,964)** ▶	5816	+	4
Amount for infirm dependants age 18 or older (use provincial worksheet)		5820	+	5
CPP or QPP contributions: (amount from line 308 of your federal Schedule 1)		5824	+ 2,306.70	• 6
(amount from line 310 of your federal Schedule 1)		5828	+	• 7
Employment insurance premiums: (amount from line 312 of your federal Schedule 1)		5832	+ 839.97	• 8
(amount from line 317 of your federal Schedule 1)		5829	+	• 9
Adoption expenses (amount from line 313 of your federal Schedule 1)		5833	+	10
Children's fitness amount (amount from line 365 of your federal Schedule 1)		5838	+ 1,000.00	11
Children's arts amount (amount from line 370 of your federal Schedule 1)		5841	+ 1,000.00	12
Pension income amount	**(maximum $1,000)**	5836	+	13
Caregiver amount (use provincial worksheet)		5840	+	14
Disability amount (for self) (Claim **$7,285** or, if you were under 18 years of age, use the provincial worksheet)		5844	+	15
Disability amount transferred from a dependant (use provincial worksheet)		5848	+	16
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)		5852	+	17
Your tuition and education amounts [**attach** Schedule BC(S11)]		5856	+	18
Tuition and education amounts transferred from a child		5860	+	19
Amounts transferred from your spouse or common-law partner [**attach** Schedule BC(S2)]		5864	+	20

Medical expenses:

Amount from line 330 of your federal Schedule 1	5868		21
Enter $2,020 or 3% of line 236 of your return, whichever is **less**.		-	22
Line 21 minus line 22 (if negative, enter "0")		=	23
Allowable amount of medical expenses for other dependants (use provincial worksheet)	5872	+	24
Add lines 23 and 24.	5876	= ▶	

		+	25
Add lines 1 to 20 and line 25.	5880	= 16,500.67	26
British Columbia non-refundable tax credit rate		× **5.06%**	27
Multiply line 26 by line 27.	5884	= 834.93	28

Donations and gifts:

Amount from line 345 of your federal Schedule 9	× 5.06% =		29
Amount from line 347 of your federal Schedule 9	× 14.7% =	+	30
Add lines 29 and 30.	5896	= ▶	

		+	31
Add lines 28 and 31. Enter this amount on line 44. **British Columbia non-refundable tax credits**	6150	= 834.93	32

Go to Step 2 on the next page. ▶

Step 2 – British Columbia tax on taxable income

Enter your **taxable income** from line 260 of your return. 217,526 87 33

Complete the appropriate column depending on the amount on line 33.	Line 33 is $37,013 or less	Line 33 is more than $37,013 but not more than $74,028	Line 33 is more than $74,028 but not more than $84,993	Line 33 is more than $84,993 but not more than $103,205	Line 33 is more than $103,205	
Enter the amount from line 33.					217,526 87	34
Line 34 minus line 35	- 0 00	- 37,013 00	- 74,028 00	- 84,993 00	- 103,205 00	35
(cannot be negative)	=	=	=	=	= 114,321 87	36
	× 5.06%	× 7.7%	× 10.5%	× 12.29%	× 14.7%	37
Multiply line 36 by line 37.	=	=	=	=	= 16,805 31	38
	+ 0 00	+ 1,873 00	+ 4,723 00	+ 5,874 00	+ 8,112 00	39
Add lines 38 and 39. **Go to Step 3.**	=	=	=	=	= 24,917 31	40

Step 3 – British Columbia tax

Enter your British Columbia tax on taxable income from line 40.				24,917 31 41
Enter your British Columbia tax on split income from Form T1206.			6151	+ • 42
Add lines 41 and 42.				= 24,917 31 43
Enter your British Columbia non-refundable tax credits from line 32.		834 93 44		
British Columbia dividend tax credit: Credit calculated for line 6152 on the *Provincial Worksheet*	6152	+ 20 57 • 45		
British Columbia overseas employment tax credit: Amount calculated for line 46 on the *Provincial Worksheet*	6153	+ • 46		
British Columbia minimum tax carryover: Amount from line 427 of your federal Schedule 1	× 33.7% = 6154	+ • 47		
Add lines 44 to 47.		= 855 50 ▶		- 855 50 48
Line 43 minus line 48 (if negative, enter "0")				= 24,061 81 49
British Columbia additional tax for minimum tax purposes: Amount from line 117 of Form T691	× 33.7% =			+ 50
Add lines 49 and 50.				= 24,061 81 51
Provincial foreign tax credit from Form T2036				- 52
Line 51 minus line 52				= 24,061 81 53

BC tax reduction

If your net income (line 236 of your return) is **less than $30,507**, complete the following calculation.
Otherwise, enter "0" on line 60 and continue on line 61.

Basic reduction	claim $403	54		
Enter your net income from line 236 of your return.	55			
Base amount	- 17,913 00 56			
Line 55 minus line 56 (if negative, enter "0")	= 57			
Applicable rate	× 3.2% 58			
Multiply line 57 by line 58.	= ▶	- 59		
Line 54 minus line 59 (if negative, enter "0")		= ▶	- 60	
Line 53 minus line 60 (if negative, enter "0")			= 24,061 81 61	
Logging tax credit from Form FIN 542S or Form FIN 542P			- 62	
Line 61 minus line 62 (if negative, enter "0")			= 24,061 81 63	

Continue on the next page. ▶

Step 3 – British Columbia tax *(continued)*

Enter the amount from line 63 on the previous page.			24,061 81	64

British Columbia political contribution tax credit

Enter your British Columbia political contributions made in 2012.	6040	65		
Credit calculated for line 66 on the *Provincial Worksheet* **(maximum $500)**			-	66
Line 64 minus line 66 (if negative, enter "0")			= 24,061 81	67

British Columbia employee investment tax credits

Enter your employee share ownership plan tax credit from Certificate **ESOP 20**.	6045	• 68		
Enter your employee venture capital tax credit from Certificate **EVCC 30**.	6047 +	• 69		
Add lines 68 and 69. **(maximum $2,000)**	=	▶	-	70
Line 67 minus line 70 (if negative, enter "0")			= 24,061 81	71

British Columbia mining flow-through share tax credit

Enter the tax credit amount calculated on Form T1231.		6881	-	• 72
Line 71 minus line 72 (if negative, enter "0") Enter the result on line 428 of your return. **British Columbia tax**			= 24,061 81	73

BRITISH COLUMBIA

British Columbia Credits

BC479
T1 General – 2012

Complete the calculations that apply to you, and **attach a copy** to your return. For more information, see the related line in the forms book.

British Columbia seniors' home renovation tax credit

If, on December 31, 2012, you and your spouse or common-law partner occupied separate principal residences for medical reasons, and you are **choosing** to apply for the seniors' home renovation tax credit individually, tick **box 6089**. 6089 ☐

Enter your home renovation expenses from line 5 of your Schedule BC(S12). **(maximum $10,000)** 6048 ____ × 10% = ____ 1

British Columbia venture capital tax credit

Enter your venture capital tax credit from Certificate **SBVC 10** for shares acquired in 2012.	6049		• 2		
Enter your venture capital tax credit from Certificate **SBVC 10** for shares purchased during the first 60 days of 2013 that you **elect** to claim in 2012.	6050	+	• 3		
Enter your unused venture capital tax credit from previous years shown on your most recent notice of assessment or notice of reassessment.		+	4		
Add lines 2, 3, and 4. **(maximum $60,000)**		=	▶	+	5

British Columbia mining exploration tax credit

Enter your mining exploration tax credit from Form T88.	6051	+	• 6
Enter your mining exploration tax credit allocated from a partnership from Form T88.	6053		7

British Columbia training tax credit

Enter your training tax credit for individuals from Form T1014.	6055		8		
Enter the amount from line 4 of Form T1014-1, *British Columbia Training Tax Credit (Employers)*.	6056	+	• 9		
Enter the amount from line 4 of Form T1014-2, *British Columbia Shipbuilding and Ship Repair Industry Tax Credit (Employers)*.	6063	+	• 10		
Add lines 8, 9, and 10.		=	▶	+	11
Add lines 1, 5, 6, and 11. Enter the result on line 479 of your return. **British Columbia credits**				= 0.00	12

British Columbia

Provincial Worksheet

2012
T1 General

Use these charts to do some of the calculations you may need to complete Form BC428, *British Columbia Tax*.
You can find more information about completing these calculations in the forms book.
Keep this worksheet for your records. **Do not attach it to the return you send us.**

Line 6152 – British Columbia dividend tax credit

Calculate the amount to enter on line 6152 of Form BC428 by completing **one** of the **two** following calculations:

- If you entered an amount on line 120 but **no amount** on line 180 of your return, complete the following:

Line 120 of your return	205 65	× 10% =	20 57	

Enter this amount on line 6152 of Form BC428.

- If you entered amounts on lines 180 **and** 120 of your return, complete the following:

Line 120 of your return		1				
Line 180 of your return	-	2	× 3.4% =			4
Line 1 minus line 2	=	3	× 10% =	+		5
Add lines 4 and 5.				=		6

Enter this amount on line 6152 of Form BC428.

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Statement of Real Estate Rentals

Protected B when completed

For more information on how to complete this statement, see Guide T4036, *Rental Income*.

Identification

Your name: Chan, Garry	Your social insurance number: 724-710-181
For the period from: 2012-01-01 (Year Month Day) to: 2012-12-31 (Year Month Day)	Was this the final year of your rental operation? Yes ☐ No ☒
Name and address of person or firm preparing this form	Partnership Business Number (9 digits)
	Tax shelter identification number
Account Number (15 characters)	Your percentage of ownership: 50.00 % — Industry code: 5 3 1 1 1 1

Details of other co-owners and partners

Co-owner or partner's name and address	Share of net income (loss)	Percentage of ownership
Hia Inthavixay 1025 Doran Rd, North Vancouver (BC) V7K 1M6	$ (1,573.32)	50.00 %

Income

Address of property	Number of units		Gross rents
201-1901 Whiteley Ct north vancouver (BC) V7J 2R7		+	
Enter the total of your gross rents		8141	17,600.00
Other related income (for example, premiums and leases, sharecropping)		8230	
Gross rental income – Enter this amount on line 160 of your income tax and benefit return		8299	17,600.00 a

Expenses

	Code	Total expense		Personal portion
Advertising	8521			
Insurance	8690	225.00		
Interest	8710	11,595.80		
Office expenses	8810			
Legal, accounting, and other professional fees	8860			
Management and administration fees	8871	3,454.76		
Maintenance and repairs	8960	2,466.87		
Salaries, wages, and benefits (including employer's contributions)	9060			
Property taxes	9180	3,004.21		
Travel	9200			
Utilities	9220			
Motor vehicle expenses (not including capital cost allowance)	9281			
Other expenses	9270			
Total		20,746.64	9949	

	Code	Amount	
Deductible expenses (total expenses **minus** personal portion)		20,746.64	b
Net income (loss) before adjustments (line a **minus** line b)	9369	(3,146.64)	
Co-owners – Your share of line 9369 above		(1,573.32)	c
Minus other expenses of the co-owner	9945		
Subtotal		(1,573.32)	
Plus recaptured capital cost allowance (co-owners – enter your share of the amount) (see Chapter 3)	9947		
Subtotal		(1,573.32)	
Minus terminal loss (co-owners – enter your share of the amount) (see Chapter 3)	9948		
Subtotal		(1,573.32)	
Minus capital cost allowance (from Area A on page 2)	9936		
Net income (loss) – If you are a sole proprietor or a co-owner, enter this amount on line 9946.		(1,573.32)	d
Partnerships – Your share of line d above or the amount from your T5013 or T5013A slip			e
Plus GST/HST rebate for partners received in the year	9974		
Minus other expenses of the partner	9943		
Your net income (loss) – Enter this amount on line 126 of your income tax and benefit return	9946	(1,573.32)	

Area A – Calculation of capital cost allowance claim

1 Class number	2 Undepreciated capital cost (UCC) at the start of the year	3 Cost of additions in the year (see areas B and C below)	4 Proceeds of dispositions in the year (see areas D and E below)	5 * UCC after additions and dispositions (col. 2 plus col. 3 minus col. 4)	6 Adjustment for current-year additions (1/2 × (col. 3 minus col. 4)). If negative, enter "0"	7 Base amount for capital cost allowance (col. 5 minus col. 6)	8 Rate (%)	9 CCA for the year (col. 7 × col. 8 or a lesser amount)	10 UCC at the end of the year (col. 5 minus col. 9)
1	4,800			4,800	0	4,800	4	0	4,800

Total CCA claim for the year **

* If you have a negative amount in this column, add it to income as a recapture under "Recaptured capital cost allowance" on line 9947 on page 1 of this form. If there is no property left in the class and there is a positive amount in the column, deduct the amount from income as a terminal loss under "Terminal loss" on line 9948 on page 1 of this form. For more information, read Chapter 3 of Guide T4036.

** Sole proprietors and partnerships: Enter the total claim on line 9936 on page 1 of this form. Co-owners – Enter only your share of the total claim on line 9936.

Area B – Details of equipment and other property additions in the year

1 Class number	2 Property details	3 Total cost	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Total equipment and other property additions in the year 9925

Area C – Details of building and leasehold interest additions in the year

1 Class number	2 Property details	3 Total cost	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Total building additions in the year 9927

Area D – Details of equipment and other property dispositions in the year

1 Class number	2 Property details	3 Proceeds of disposition (should not be more than the capital cost)	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Note: If you disposed of rental property in the year, see Chapter 3 in Guide T4036, for information about your proceeds of disposition.

Total equipment and other property dispositions in the year 9926

Area E – Details of building and leasehold interest dispositions in the year

1 Class number	2 Property details	3 Proceeds of disposition (should not be more than the capital cost)	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Note: If you disposed of rental property in the year, see Chapter 3 in Guide T4036, for information about your proceeds of disposition.

Total building dispositions in the year 9928

Area F – Details of land additions and dispositions in the year

Cost of all land additions in the year 9923

Proceeds from all land dispositions in the year 9924

Chart A – Motor vehicle expenses

Enter the kilometres you drove in the tax year to earn business income		1
Enter the total kilometres you drove in the tax year		2
Fuel and oil		3
Interest (see Chart B below)		4
Insurance		5
Licence and registration		6
Maintenance and repairs		7
Leasing (see Chart C below)		8
Other expenses (specify)		9
		10
Total motor vehicle expenses (add lines 3 to 10)		11
Business use part: (line 1: / line 2:) × line 11: =		12
Rental fees		
Business parking fees		13
Supplementary business insurance		14
Allowable motor vehicle expenses (add lines 12, 13, and 14) (enter this amount on line 9281 in Part 5 on page 2)		

Note: You can claim CCA on motor vehicles in Area A on page 4.

Canada Revenue Agency | Agence du revenu du Canada

Statement of Real Estate Rentals

Protected B when completed

For more information on how to complete this statement, see Guide T4036, *Rental Income*.

Identification

Your name: Chan, Garry	Your social insurance number: 724-710-181
For the period from: (Year Month Day) 2012-05-01 to: (Year Month Day) 2012-12-31	Was this the final year of your rental operation? Yes ☐ No ☒
Name and address of person or firm preparing this form	Partnership Business Number (9 digits)
	Tax shelter identification number
Account Number (15 characters)	Your percentage of ownership: 50.00 % — Industry code: 5 3 1 1 1 1

Details of other co-owners and partners

Co-owner or partner's name and address	Share of net income (loss)	Percentage of ownership
Hia Inthavixay 1025 Doran Rd, North Vancouver (BC) V7K 1M6	$ 1,254.49	50.00 %

Income

Address of property	Number of units		Gross rents
218-119 w 22nd ave north vancouver (BC) V7M 2P7		+	
Enter the total of your gross rents		8141	13,200.00
Other related income (for example, premiums and leases, sharecropping)		8230	
Gross rental income – Enter this amount on line 160 of your income tax and benefit return		8299	13,200.00 a

Expenses

		Total expense		Personal portion
Advertising	8521			
Insurance	8690	286.00		
Interest	8710	7,414.49		
Office expenses	8810			
Legal, accounting, and other professional fees	8860			
Management and administration fees	8871	1,956.56		
Maintenance and repairs	8960	85.87		
Salaries, wages, and benefits (including employer's contributions)	9060			
Property taxes	9180	948.10		
Travel	9200			
Utilities	9220			
Motor vehicle expenses (not including capital cost allowance)	9281			
Other expenses	9270			
Total		10,691.02	9949	

Deductible expenses (total expenses **minus** personal portion)		10,691.02	b
Net income (loss) before adjustments (line a **minus** line b)	9369	2,508.98	
Co-owners – Your share of line 9369 above		1,254.49	c
Minus other expenses of the co-owner	9945		
Subtotal		1,254.49	
Plus recaptured capital cost allowance (co-owners – enter your share of the amount) (see Chapter 3)	9947		
Subtotal		1,254.49	
Minus terminal loss (co-owners – enter your share of the amount) (see Chapter 3)	9948		
Subtotal		1,254.49	
Minus capital cost allowance (from Area A on page 2)	9936		
Net income (loss) – If you are a sole proprietor or a co-owner, enter this amount on line 9946.		1,254.49	d
Partnerships – Your share of line d above or the amount from your T5013 or T5013A slip			e
Plus GST/HST rebate for partners received in the year	9974		
Minus other expenses of the partner	9943		
Your net income (loss) – Enter this amount on line 126 of your income tax and benefit return	9946	1,254.49	

Area A – Calculation of capital cost allowance claim

1 Class number	2 Undepreciated capital cost (UCC) at the start of the year	3 Cost of additions in the year (see areas B and C below)	4 Proceeds of dispositions in the year (see areas D and E below)	5 * UCC after additions and dispositions (col. 2 plus col. 3 minus col. 4)	6 Adjustment for current-year additions (1/2 × (col. 3 minus col. 4)). If negative, enter "0"	7 Base amount for capital cost allowance (col. 5 minus col. 6)	8 Rate (%)	9 CCA for the year (col. 7 × col. 8 or a lesser amount)	10 UCC at the end of the year (col. 5 minus col. 9)

Total CCA claim for the year **

* If you have a negative amount in this column, add it to income as a recapture under "Recaptured capital cost allowance" on line 9947 on page 1 of this form. If there is no property left in the class and there is a positive amount in the column, deduct the amount from income as a terminal loss under "Terminal loss" on line 9948 on page 1 of this form. For more information, read Chapter 3 of Guide T4036.

** Sole proprietors and partnerships: Enter the total claim on line 9936 on page 1 of this form. Co-owners – Enter only your share of the total claim on line 9936.

Area B – Details of equipment and other property additions in the year

1 Class number	2 Property details	3 Total cost	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Total equipment and other property additions in the year 9925

Area C – Details of building and leasehold interest additions in the year

1 Class number	2 Property details	3 Total cost	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Total building additions in the year 9927

Area D – Details of equipment and other property dispositions in the year

1 Class number	2 Property details	3 Proceeds of disposition (should not be more than the capital cost)	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Note: If you disposed of rental property in the year, see Chapter 3 in Guide T4036, for information about your proceeds of disposition.

Total equipment and other property dispositions in the year 9926

Area E – Details of building and leasehold interest dispositions in the year

1 Class number	2 Property details	3 Proceeds of disposition (should not be more than the capital cost)	4 Personal portion (if applicable)	5 Rental portion (Column 3 minus Column 4)

Note: If you disposed of rental property in the year, see Chapter 3 in Guide T4036, for information about your proceeds of disposition.

Total building dispositions in the year 9928

Area F – Details of land additions and dispositions in the year

Cost of all land additions in the year 9923

Proceeds from all land dispositions in the year 9924

Chart A – Motor vehicle expenses

Enter the kilometres you drove in the tax year to earn business income		1
Enter the total kilometres you drove in the tax year		2
Fuel and oil		3
Interest (see Chart B below)		4
Insurance		5
Licence and registration		6
Maintenance and repairs		7
Leasing (see Chart C below)		8
Other expenses (specify)		9
		10
Total motor vehicle expenses (add lines 3 to 10)		11
Business use part: (line 1: / line 2:) × line 11: =		12
Rental fees		
Business parking fees		13
Supplementary business insurance		14
Allowable motor vehicle expenses (add lines 12, 13, and 14) (enter this amount on line 9281 in Part 5 on page 2)		

Note: You can claim CCA on motor vehicles in Area A on page 4.

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Protected B when completed

CALCULATION OF CUMULATIVE NET INVESTMENT LOSS (CNIL) TO DECEMBER 31, 2012

- Use this form if you had any **investment income** or **investment expenses** for 2012.
- Your CNIL reduces the amount of your cumulative gains limit for the year and may affect the allowable amount of your capital gains deduction.
- Even if you are not claiming a capital gains deduction in 2012, you should still complete this form if you had any investment income or expenses in 2012.
- Because the balance in your CNIL account is a cumulative total, you may need this information in a future year. Keep a copy for your records and attach another to your return.
- If you need more information, call **1-800-959-8281**.

Note
If you have capital gains other than from the disposition of qualified farm property, qualified fishing property or qualified small business corporation shares in 2012, you should start by completing Chart A on the back of this form to determine if you have additional investment income to include when you calculate your CNIL.

Part 1 – Investment expenses claimed on your 2012 return

Carrying charges and interest expenses (from line 221)			1		
Net rental losses (from line 126)		+ 318.83	2		
Limited or non-active partnership losses (from line 122) other than allowable capital losses		+	3		
Limited partnership losses of other years after 1985 (from line 251)		+	4		
50% of exploration and development expenses (from line 224)		+	5		
Any other investment expenses claimed in 2012 to earn property income (see the list of other investment expenses below)	6808	+	6		
Additional investment expenses: If you did not complete Chart A on the back of this form, enter "0". Otherwise, enter the **lesser** of line 15 in Chart A or the amount you claimed on line 253 of your return.		+ 0.00	7		
Total investment expenses claimed in 2012 (total of lines 1 to 7)		= 318.83	▶	318.83	A

Part 2 – Investment income reported on your 2012 return

Investment income (from lines 120 and 121)		974.90	8		
Net rental income, including recaptured capital cost allowance (from line 126)		+	9		
Net income from limited or non-active partnership (from line 122) other than taxable capital gains		+	10		
Any other property income reported in 2012 (see the list of other property income below), including annuity payments taxable under paragraph 56(1)(d) **minus** the capital portion deducted under paragraph 60(a)	6810	+ 4.42	11		
50% of income from the recovery of exploration and development expenses (from line 130)	6811	+	12		
Additional investment income: If you did not complete Chart A on the back of this form, enter "0". Otherwise, enter the amount from line 15 in Chart A		+	13		
Total investment income reported in 2012 (total of lines 8 to 13)		= 979.32	▶	979.32	B

Other investment expenses

Include: • repayments of inducements • repayments of refund interest • the uncollectible portion of proceeds from dispositions of depreciable property (except passenger vehicles that cost more than $30,000) • sale of agreement for sale or mortgage included in proceeds of disposition in a previous year under subsection 20(5) • foreign non-business tax under subsections 20(11) and 20(12) • life insurance premiums deducted from property income • capital cost allowance claimed on certified films and videotapes • farming or fishing losses claimed by a non-active partner or a limited partner

Do not include: • expenses incurred to earn business income • repayment of shareholders' loans deducted under paragraph 20(1)(j) • interest paid on money borrowed to: i) buy an income-averaging annuity contract; ii) pay a premium under a registered retirement savings plan; iii) make a contribution to a registered pension plan; and iv) make a contribution to a deferred profit-sharing plan

Other property income

Include: • amounts from insurance proceeds for the recapture of capital cost allowance (other than amounts already included on line 9) • home insulation or energy conversion grants under paragraph 12(1)(u) • payments received as an inducement or reimbursement • income from the appropriation of property to a shareholder • farming and fishing income reported by a non-active or a limited partner • other income from a trust • allowable capital losses included in partnership losses of other years after 1985 • amounts withdrawn from AgriInvest Fund 2 • CPP death benefit payments reported on your T1 return

Do not include: • income amounts that relate to business income • payments received from an income-averaging annuity contract • payments received from an annuity contract bought under a deferred profit-sharing plan • shareholders' loans included in income under subsection 15(2)

Do not use this area
6813

Part 3 – Cumulative net investment loss (CNIL)

Total investment expenses claimed in 2012 (from line A in Part 1)	318.83	14			
Total investment expenses claimed in previous years (after 1987): Enter the amount from line 16 in Part 3 of Form T936 for 2011. If you did not complete Form T936 for 2011, see note 1 below.	+ 15,992.15	15			
Cumulative investment expenses (total of lines 14 and 15)	= 16,310.98	▶		16,310.98	16
Total investment income reported in 2012 (from line B in Part 2)	979.32	17			
Total investment income reported in previous years (after 1987): Enter the amount from line 19 in Part 3 of Form T936 for 2011. If you did not complete Form T936 for 2011, see note 2 below.	+ 13,038.38	18			
Cumulative investment income (total of lines 17 and 18)	= 14,017.70	▶	-	14,017.70	19
Cumulative net investment loss (CNIL) to December 31, 2012 (line 16 **minus** line 19; if negative, enter "0")			=	2,293.28	C

If you are claiming a capital gains deduction on your 2012 return, enter the amount from line C on line 28 of Form T657 for 2012.

Notes

1. To calculate your **total investment expenses from previous years**, complete Part 1 of Form T936 for each year from 1988 to 2011 in which you had investment expenses (do not complete line 7 for 1988 to 1991). Add the amounts from line A and enter the total on line 15 above.

2. To calculate your **total investment income from previous years**, complete Part 2 of Form T936 for each year from 1988 to 2011 in which you had investment income (do not complete line 13 for 1988 to 1991). Add the amounts from line B and enter the total on line 18 above.

Chart A

Enter the amount from line 199 of Schedule 3 (if negative, show it in brackets)					(3,784.95)	1
Enter the amount from line 173 of Schedule 3				+		2
Line 1 **plus** line 2 (if negative, enter "0"). If the amount on this line is zero, do not complete lines 4 to 14, and enter "0" on line 15.				=	0.00	3
Enter the amount from line 1 above (if negative, enter "0")						4
Enter the total of the amounts from lines 107, 110, and 124 of Schedule 3 (if negative, show it in brackets)			5			
If you reported an amount on line 192 of Schedule 3, enter the total of the amounts from lines 6683 and 6690 on Form T2017. Otherwise, enter the amount from line 5 on line 7.		+	6			
Line 5 **plus** line 6 (if negative, enter "0")		=	7			
Enter 1/2 of line 7				-		8
Line 4 minus line 8 (if negative, enter "0"). If the amount on this line is zero, do not complete lines 10 to 14, and enter "0" on line 15.				=		9
Total net non-eligible taxable capital gains (line 3 or line 9, **whichever is less**). If the amount on this line includes an amount from a T3 slip, complete lines 11 to 13 below. Otherwise, enter "0" on line 14.						10
Enter the amount from box 21 of all 2012 T3 slips	5334		11			
Enter the amount from box 30 of all 2012 T3 slips		-	12			
Line 11 **minus** line 12	5365	=	13			
Enter 1/2 of line 13				-		14
Additional investment income (line 10 **minus** line 14; if negative, enter "0")				=	0.00	15

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Provincial or Territorial Foreign Tax Credit

Protected B when completed

Use this form to calculate the **non-business** foreign tax credit for 2012 that you can deduct from the income tax payable to the province or territory you resided in at the end of the year.

This form does not apply to residents of Quebec. If you are a resident of Manitoba and subject to minimum tax, you cannot claim a provincial foreign tax credit.

Before you complete this form, calculate your federal foreign tax credit by using Form T2209, *Federal Foreign Tax Credits*. If the amount of the federal foreign tax credit you are entitled to deduct is equal to the foreign non-business tax you paid, your provincial or territorial foreign tax credit would be zero. As a result, you do not have to complete this form.

Attach a completed copy of this form to your return. If the non-business income taxes you paid to all foreign countries total more than $200, complete a separate form for each foreign country to which you paid taxes.

Country or countries for which you are making this claim: United States

Enter the amount from line 1 of Form T2209, *Federal Foreign Tax Credits*.	25.12	1
Enter the amount from line 3 of Form T2209, *Federal Foreign Tax Credits*. If you are subject to minimum tax for 2012, see the note at the bottom of the page.	- 25.12	2
Line 1 minus line 2	= 0.00	3

Net foreign non-business income* 765.71 / Divided by: Net income** 217,526.87 x Provincial or territorial tax otherwise payable*** 24,061.81 = 84.69 (line 4)

Enter the amount from line 3 or line 4, whichever is **less**.
The amount on line 5 should not be more than the amount entered on the line above for provincial or territorial tax otherwise payable.
Provincial or territorial foreign tax credit 0.00 (line 5)

Enter the amount from line 5 on the line for the provincial or territorial foreign tax credit of Form 428. If you have to pay tax to more than one jurisdiction, enter the amount from line 5 on the applicable line in Part 4, Section 428MJ of Form T2203, *Provincial and Territorial Taxes for 2012 – Multiple Jurisdictions*, only for the province or territory you resided in on the last day of the year.

* **Net foreign non-business income**
Enter the amount reported as net foreign non-business income in the calculation of line 2 on Form T2209.

** **Net income**
Enter the amount reported as net income in the calculation of line 2 on Form T2209.

If you were a resident of Canada for part of the year, include the income for the part of the year you were a resident of Canada plus any income and losses referred to in paragraphs 115(1)(a) to (c) of the federal *Income Tax Act* as reported on your Canadian tax return, for the part of the year you were not a resident of Canada.

If you paid tax to more than one jurisdiction in 2012, calculate this amount according to note (c) of Form T2209, using the amount allocated to your province or territory of residence in column 4, Part 1 of Form T2203 **instead** of "line 236 of your return plus the amount on line 4 of Form T1206" in that note.

*** **Provincial or territorial tax otherwise payable**
If you were a resident of a province or territory other than **Ontario**, **Alberta**, or **British Columbia**, enter the amount of tax calculated **before** determining the provincial or territorial foreign tax credit from the appropriate Form 428 or, if you have to pay tax to more than one jurisdiction, from the applicable part of Section 428MJ of Form T2203 for the province or territory in which you resided at the end of the year.

If you were a resident of **Ontario**, calculate this amount by adding the amounts from lines 43 and 44 to the amount from line 49 of Form ON428 and continue the calculation. The result from line 61 is your "provincial or territorial tax otherwise payable."
If you paid tax to more than one jurisdiction in 2012, add the amounts from lines 11 and 12 in Section ON428MJ in Part 4 of Form T2203 to the amount from line 28 and continue the calculation. The amount from line 41 is your "provincial or territorial tax otherwise payable."

If you were a resident of **Alberta**, calculate your "provincial or territorial tax otherwise payable" by adding the amounts from lines 37 and 38 to the amount from line 43 of Form AB428 or the total of lines 7, 8, and 26 in Section AB428MJ of Form T2203.

If you were a resident of **British Columbia**, your "provincial or territorial tax otherwise payable" is the amount of tax calculated **before** determining the provincial and territorial foreign tax credit minus any British Columbia additional tax for minimum tax purposes from Form BC428 or Section BC428MJ of Form T2203.

Note
If you were a resident of **British Columbia** and subject to minimum tax, follow the instruction for line 2 as if you were not subject to minimum tax.
If you were a resident of another province or territory, and are subject to minimum tax for 2012, enter on line 2 the part of the special foreign tax credit (line 88 of Form T691, *Alternative Minimum Tax*) that relates to non-business income taxes you paid to a foreign country for 2012.

Canada Revenue Agency / Agence du revenu du Canada

Federal Foreign Tax Credits

Use this form to calculate the amount you can deduct from federal tax for 2002 or a later year. If this claim is for a year before 2002, get a copy of the previous version of this form. You can claim this credit if you were resident in Canada at any time in the tax year and you had to include, on your Canadian return, income that came from a foreign country and for which you paid non-business or business taxes to that foreign country. If the total of the foreign taxes you paid to **all foreign countries is more than $200**, do a calculation on a separate sheet for each foreign country to which you paid taxes, and add the totals to Form T2209. Only submit one Form T2209. For more information, see Interpretation Bulletin IT-270, *Foreign Tax Credit*.

Country or countries for which you are making this claim: United States

Federal non-business foreign tax credit

Non-business income tax paid to a foreign country [(a)]	431	25.12	• 1
Net foreign non-business income [(b)] 433 765.71 / Divided by: net income [(c)] 217,526.87 × Basic federal tax [(d)] 49,488.20	=	174.20	2
Enter the amount from line 1 or line 2, whichever is **less**. **Federal non-business foreign tax credit**		25.12	3

The amount on line 3 should not be more than the amount on line 429 of your Schedule 1.

Federal business foreign tax credit

Business income tax paid to a foreign country [(e)] for the year, plus any unused foreign tax credits for that country for the ten [(f)] years before, and the three years after this year	434		• 4
Net foreign business income [(g)] 439 ____ / Divided by: net income [(c)] × Basic federal tax [(h)] ____	=		5
Federal surtax on income you earned outside Canada: amount from line 10 of Part 2 of Form T2203, *Provincial and Territorial Taxes for 2012 – Multiple Jurisdictions*, **or** 48% of the amount from line 429 of Schedule 1. Enter the amount that applies to the country or countries that you have identified at the top of this page.		+	6
Add lines 5 and 6		=	7
Add basic federal tax [(h)] and the amount from line 6	____ 8		
Enter the amount from line 3, if any	- ____ 9		
Line 8 minus line 9	= ____ ▶		10
Enter the amount from line 4, 7, or 10, whichever is **less**. **Federal business foreign tax credit**			11

Federal foreign tax credit

Add lines 3 and 11. **Federal foreign tax credit**	25.12	12

The amount on line 12 should not be more than the amount on line 429 of your Schedule 1.
Enter the amount from line 12 on line 405 of your Schedule 1.

(a) Non-business income tax paid to a foreign country (see note below)

Total of non-business income or profits tax you paid to that country or to a political subdivision of that country for the year, minus any part of this tax that is deductible under subsection 20(11) or deducted under subsection 20(12) of the Canadian *Income Tax Act*. Non-business income tax paid to a foreign country does not include tax that can reasonably be attributed to an amount that:

- any other person or partnership has received, or is entitled to receive from the foreign country;
- relates to employment income from that country, and you claimed an overseas employment tax credit for that income;
- relates to taxable capital gains from that country, and you or your spouse or common-law partner claimed a capital gains deduction for that income;
- was deductible as income exempt from tax under a tax treaty between Canada and that country; or
- was taxable in the foreign country because you were a citizen of that country, and relates to income from a source within Canada.

Note
Any amount of tax you paid to a foreign government in excess of the amount you had to pay according to a tax treaty is considered a voluntary contribution and does not qualify as foreign taxes paid.

Foreign income diagnostics

United States

All amounts shown are in Canadian dollars.

Type and source of income		(A) Total net amount of income	(B) Foreign tax withheld (Note 1)	(C) Maximum foreign tax applicable (Note 2)	(D) Deduction according to subsection 20(11) (Note 3)	(E) Foreign tax eligible for a foreign tax credit (lesser of (B) and (C))
mackenzie	+	167.47	25.12	167.47		25.12
scotia capital	+	598.24		89.74		
Total dividend income *	=	765.71	25.12	257.21		25.12
scotia capital	+		88.67			
Total interest income **	=		88.67			
Total non business income	=	765.71	113.79	257.21		25.12
Deduction according to subsection 20(12)						
Carry the result to line 1 of schedule T2209. **Non business income tax**						25.12

Note (1) Foreign tax withheld (column B) exceeding the maximum amount (column C) will not be eligible for the foreign tax credit. U.S. taxes withheld on U.S. interest income above 10% but lower than or equal to 15% are not eligible for 20(11) and 20(12) deductions. You may claim a 20(11) and/or 20(12) deduction for foreign taxes paid above 15%.

Note (2) * Foreign tax withholding rate based on US convention rate is **15%**.
** Foreign tax withholding rate based on US convention rate is **10%**.

Note (3) The subsection 20(11) deduction can only be applied to non business income other than real property income. The subsection 20(11) deduction cannot be applied to income earned in foreign countries with which Canada has signed a tax treaty.

(b) Net foreign non-business income

Total non business income earned in the foreign country before deducting the foreign tax		765	71
Allowable expenses and deductions relating to the foreign income (other than any deduction claimed for a dividend received from a controlled foreign affiliate)	-		
Income from the foreign country for which you claimed a capital gains deduction	-		
Any income from that country that was deductible as exempt income under a tax treaty between Canada and that country	-		
Any part of employment income from that country for which you claimed an overseas employment tax credit	-		
Net foreign non business income	=	765	71

If the net foreign non business income is more than the **net income**, use the amount of **net income** to perform the calculation.

(c) Net income

Amount on line 236 of the return		217,526	87
Amount on line 4 of form T1206 *Tax on Split Income*	+		
Canadian Forces personnel and police deduction (line 244)	-		
Employee home relocation loan deduction (line 248)	-		
Security options deductions (line 249)	-		
Other payment deduction (line 250)	-		
Net capital losses of other years claimed (line 253)	-		
Capital gains deduction (line 254)	-		
Foreign income deductible as exempt income under a tax treaty	-		
Foreign income deductible as net employment income from a prescribed international organization or adult basic education tuition assistance (included on line 256)	-		
Net income	=	217,526	87

Foreign income diagnostics

United States

(d) Basic federal tax

Amount on line 429 of schedule 1		49,457	31
Federal dividend tax credit (line 425 of schedule 1)	+	30	89
Overseas employment tax credit (T626) (line 426 of schedule 1)	+		
Federal surtax for income earned outside Canada (from schedule 1 or line 10 of form T2203)	+		
Refundable Quebec abatement (line 440 or line 15 of form T2203)	-		
Federal refundable First Nations abatement (from line 441 of the return)	-		
Basic federal tax	=	49,488	20

(h) Basic federal tax

Amount on line 429 of schedule 1		49,457	31
Federal dividend tax credit (line 425 of schedule 1)	+	30	89
Overseas employment tax credit (T626) (line 426 of schedule 1)	+		
Refundable Quebec abatement (line 440 or line 15 of form T2203)	-		
Basic federal tax	=	49,488	20

Federal

Summary of Foreign Income

United States (All amounts shown are in Canadian dollars)

Description	Foreign income	Foreign taxes paid	Carrying charges	Exchange rate used	Other deductions
T3 / RL-16					
mackenzie					
Foreign income - dividends	167.47	25.12	0.00	1.0	
T5 / RL-3					
scotia capital					
Foreign income - dividends	598.24	0.00	0.00	1.0	
Foreign income - interest	0.00	88.67	0.00	1.0	
Totals	765.71	113.79	0.00	-	

Summary of Foreign Tax Credits Claimed	
Federal foreign tax credit	25.12
Total =	25.12

Canada Revenue Agency

APPLYING NET CAPITAL LOSSES OF OTHER YEARS TO 2012

Step 1 - Pre-1986 capital loss balance available for 2012

Complete this step **only** if you have a balance of unapplied net capital losses from before May 23, 1985.

Balance of unapplied net capital losses before May 23, 1985					1
Capital gains deduction you claimed:					
Before 1988					
In 1988 and 1989		× 3/4	= +		
From 1990 to 1999		× 2/3	= +		
In 2000		.5/	= +		
From 2001 to 2011			= +		
Total capital gains deductions after adjustment				-	2
Pre-1986 capital loss balance available for 2012 (line 1 **minus** line 2)				=	3

Step 2 - Applying net capital losses of other years to 2012

Total unapplied adjusted net capital losses of other years (total from line C in Step 3 below)			2,959.98	4
Taxable capital gains from line 127 of your 2012 return		5		
Enter the amount from line 4 or line 5, **whichever is less**		6		
You can apply all, or part of, the amount on line 6 against your taxable capital gains in 2012. Enter on line 7 the amount of losses you want to claim			- 0.00	7

If you did not complete Step 1, enter the amount from line 7 on line 253 of your 2012 return. This is your deduction in 2012 for net capital losses of other years. Do not complete lines 8 to 15 and enter this same amount on line 16 in Step 3. However, complete lines D to G in Step 3 of this table to calculate the net capital losses available to carry forward to future years.

If you completed Step 1, complete lines 8 to 16 and lines D to G in Step 3 of this table to calculate the net capital losses available to carry forward to future years.

Balance of unapplied adjusted net capital losses of other years not used to reduce taxable capital gains (line 4 **minus** line 7)			= 2,959.98	8
Amount from line 8	2,959.98	9		
Amount from line 3		10		
Pre-1986 deductible amount	**2,000.00**	11		
Line 9, 10 or 11, **whichever is less**			+	12
Deduction in 2012 for net capital losses of other years (line 7 **plus** line 12). Enter this amount on line 253 of your 2012 return and complete the rest of the chart below to determine your balance of unapplied net capital losses available to carry forward			= 0.00	13

Step 3 - Calculating your balance of unapplied net capital losses of other years available to carry forward

Amount from line 7		14
Amount from line 12	+	15
Total adjusted net capital losses of other years applied in 2012 (line 14 **plus** line 15)	=	16

	Before May 23, 1985	After May 22, 1985 but before 1988	In 1988 and 1989	After 1989 but before 2000	In 2000	After 2000 and before 2012	**Total**
A Amount of your unapplied net capital losses						2959.98	2959.98
B Adjustment factor	1	1	3/4	2/3	.5/ 0.50	1	
C (Line A x line B)						2959.98	2959.98
D Total adjusted net capital losses you applied against taxable capital gains in 2012 (total must equal the amount on line 16)							
E (Line C - line D)						2959.98	2959.98
F Adjustment factor	1	1	4/3	3/2	0.50 /.5	1	
G (Line E x line F)-This is your net capital losses available to carryforward						2959.98	2959.98

Schedule of charitable donations
Federal

List of donations Canadian charitable donations
Name of donor: Garry Chan

heart and stroke		20.00
bc childrens foundation		50.00
		70.00

Total Canadian donations available for tax credit

Total carried forward from previous years - self	
Total carried forward from previous years - spouse	+
Total donations in current year, per list above - self	+ 70.00
Total donations in current year, per list - spouse	+
Total Canadian donations available for tax credit	= 70.00

Total donations eligible for tax credit, claim & carryforward

Total Donations limit per line 6 of schedule 9	163,145.15	
Total Donations (including amounts carried forward)	70.00	
Donations claimed in the current year by self		
Donations claimed in the current year by spouse		+ 70.00
Total claim		= 70.00
Donations carried forward to future years - self		
Donations carried forward to future years - spouse		+
Total carryforward		= 0.00

T1 – 2012 Federal Worksheet

Use the following charts to make your calculations according to the line instructions in the *General Income Tax and Benefit Guide*.
Keep this worksheet for your records. **Do not attach it to the return you send us.**

Line 126 – Rental income

	Gross income	Net income
Branches	17,600 00	(1,573 32)
Anderson walk	13,200 00	1,254 49
Total =	30,800 00	(318 83)

Line 130 – Other income

T3 mackenzie		
Other income	Box 26	4 42
	Total =	4 42

Line 212 – Dues

Dues from T4			1
Annual union membership dues not included on a T4	+	705 60	2
Mandatory professional liability insurance	+	175 00	3
Add lines 1 through 3. **Total dues to be reported on line 212**	=	880 60	4

Line 365 – Children's fitness amount

Name of dependant: chloe

dance	2,200 00	
Total of fees paid in 2012 relating to the cost of registering the child in a prescribed program of physical activity **(maximum of $500 per child)**	= 500 00	
Children with disabilities (additional amount of $500 if the fees are at least $100)	+	
Total eligible for this child	▶	500 00

Name of dependant: maxwell

taekwondo	1,200 00	
Total of fees paid in 2012 relating to the cost of registering the child in a prescribed program of physical activity **(maximum of $500 per child)**	= 500 00	
Children with disabilities (additional amount of $500 if the fees are at least $100)	+	
Total eligible for this child	▶	500 00
Total		= 1,000 00
Amount claimed by your spouse (line 365 of his or her Schedule 1)		-
Carry the result to line 365 of the T1 Income Tax Return. **Children's fitness amount**		= 1,000 00

Note: You may have paid an amount that would qualify to be claimed as child care expenses (line 214) and the children's fitness amount. If this is the case, you must first claim this amount as child care expenses. Any unused part can be claimed for the children's fitness amount as long as the requirements are met.
Note: If an expense is eligible for the children's fitness amount, it is not eligible for the children's arts amount (line 370).

Line 370 – Children's arts amount

Name of dependant: chloe

piano	1,200.00	
Total of fees paid in 2012 relating to the cost of registration or membership of the child in a prescribed program of artistic, cultural, recreational, or developmental activity. **(maximum of 500 per child)**	= 500.00	
Children with disabilities (additional amount of $500 if the fees are at least $100)	+	
Total eligible for this child		▶ 500.00

Name of dependant: maxwell

piano	1,200.00	
Total of fees paid in 2012 relating to the cost of registration or membership of the child in a prescribed program of artistic, cultural, recreational, or developmental activity. **(maximum of 500 per child)**	= 500.00	
Children with disabilities (additional amount of $500 if the fees are at least $100)	+	
Total eligible for this child		▶ 500.00
Total		= 1,000.00
Amount claimed by your spouse (line 370 of his or her Schedule 1)		-
Carry the result to line 370 of the T1 Income Tax Return. **Children's arts amount**		= 1,000.00

Eligible expenses do not include amounts that can be claimed as the federal children's fitness amount or as a deduction by any individual, such as the child care expenses deduction (line 214). As well, eligible expenses do not include amounts that have been claimed as a tax credit by any individual.

Line 437 – Income tax deducted

T4	walmart	74,963.01
Total income tax deducted		
Enter this amount on line 437 of your return		= 74,963.01

Registered Retirement Savings Plan (RRSP) Schedule

Contributions paid during January and February 2013

Issuer's name		
	+	16,800
Contributions paid during January and February 2013	=	16,800

Table A - REGISTERED RETIREMENT SAVINGS PLAN CONTRIBUTIONS AVAILABLE FOR 2012

	Own plan	Spousal plan	Total
Contributions paid during the year 2012			
Contributions paid during January and February 2013	+ 16,800	+	+ 16,800
Contributions paid to the SPP during the year 2012	+	+	+
Contributions paid to the SPP during January and February 2013	+	+	+
Total contributions paid for 2012	= 16,800	= 0	= 16,800
Plus:			
Undeducted premiums (previous years)	1,047		1,047
Undeducted premiums (January and February 2012)	+	+	+
Undeducted contributions	= 1,047	= 0	= 1,047
Less:			
Refund of excess contributions	0	0	0
Designated repayment-HBP/LLP (Tables H and K)	+ 0		+ 0
Total reduction	= 0	= 0	= 0
Total RRSP contributions available for 2012	17,847	0	17,847

Table B - CALCULATION OF ELIGIBLE RRSP DEDUCTION IN 2012

Eligible amount based on 2011 income		
Plus: RRSP room based previous years' income	+	17,179
Plus: Pension adjustment reversal amount from your 2012 T10 slip	+	
Less: 2012 PSPA (from last year's RPP administrator's statement)	-	
Unused RRSP Room	=	17,179
Maximum RRSP deduction limit in 2012		17,179

Table C - CALCULATION OF RRSP DEDUCTION IN 2012

Contributions available for RRSP deduction	=	17,847
Maximum RRSP deduction limit in 2012	=	17,179
RRSP deduction before transfers		17,179
Direct or indirect transfers	+	
RRSP deduction (per line 208)	=	17,179

Registered Retirement Savings Plan Schedule (continued)

Table D - CALCULATION OF EARNED INCOME FOR AN RRSP

2012 calculation in reference to 2013 RRSP eligibility

Employment income (line 101 and part of line 104 not shown elsewhere in this calc)			234,926
Less: Union, professional or like dues (line 212)			- 880
Employment expenses (line 229)			-
Subtotal (employment income)			= 234,046
Plus: Royalties for a work or invention (line 104)			+
Net research grants you received (line 104)			+
Employee profit sharing plan allocations- T4PS-Box 35 (line 104)			+
Supplementary unemployment benefit plan payments (line 104)			+
Net Income from a business (lines 135-143)			+
Disability payments received from the CPP or QPP (line 152)			+
Net rental income from real property (line 126)			+
Alimony or maintenance income received (line 128)			+
Subtotal - total eligible income			= 234,046
Less: Current-year loss from a business (lines 135-143)			
Deemed taxable capital gain re: eligible capital property		+	
Current-year rental loss (line 126)		+ 318	
Alimony or maintenance income paid (line 220)		+	
Subtotal - amount to be deducted			- 318
Earned income			= 233,728
Earned income limit (18% of earned income):	233,728	x 18% ►	= 42,071
RRSP dollar limit for 2013			= **23,820**
The lesser of earned income limit and RRSP dollar limit for 2013			23,820
Less: Total PA from 2012			-
Maximum RRSP deduction in 2013 before PSPA			= 23,820

Table E - CALCULATION OF ELIGIBLE RRSP DEDUCTION LIMIT FOR 2013

Unused Room for 2012	17,179
Less: RRSP deduction (excluding transfers)	- 17,179
2013 net PSPA (from RPP administrator's statement)	-
Eligible RRSP Room after PSPA	= 0
Add: Maximum RRSP deduction in 2013 based on 2012 earned income	+ 23,820
Maximum RRSP deduction limit after PSPA for 2013	= 23,820

Table F - ALLOCATION OF UNDEDUCTED PREMIUMS TO CARRY FORWARD

	Own plan	Spousal plan	Total
Contributions available for RRSP deduction	17,847		17,847
Less: RRSP deduction (excluding transfers)	- 17,179	-	- 17,179
Total undeducted premiums	= 668	= 0	= 668
Carry forward of undeducted premiums			
Undeducted premiums - January and February 2013	668		668
Undeducted premiums - previous years			
Allocation of undeducted premiums for 2013			
Undeducted premiums deductible in 2013			668
Overcontribution within $2000 margin:			
Transitional amount (max $6000)			
Excess overcontribution over limit (subject to the tax of 1%)			

Registered Retirement Savings Plan Schedule (continued)

Table G - CALCULATION OF RRSP CONTRIBUTION LIMIT 2013

Maximum RRSP deduction limit after PSPA for 2013		23,820
Less: Undeducted premiums	-	668
RRSP contribution limit for 2013	=	23,152

T657-V, ABIL schedule

FEDERAL CAPITAL GAINS (LOSSES) HISTORY								
Year	Farming and (fishing 2006 and more)	Small business	Other	ECP	Net taxable capital gains	Ineligible	Eligible	Capital losses of previous years used
1985		XXXXXXXXXX						
1986		XXXXXXXXXX						
1987								
1988								
1989								
1990								
1991								
total					**A**			
1992								
1993								
total							**B**	
1994							**C**	
1995							**D**	
1996								
1997								
1998								
1999								
total							**E**	
2000							**F**	
2001							**G**	
2002								
2003								
2004								
2005			299		299	299		
2006			33		33	33		
2007			132		132	132		
2008			(6287)					
2009			3928		3928	3928		3928
2010			8933		8933	8933		2229
2011			391		391	391		391
total			7428		13715	13715	**H**	6548
Total			7428		13715	13715		6548

T657-V, ABIL schedule (Continued)

CAPITAL GAINS DEDUCTION (LINE 254)					
Year	Farming	Small business	Other	ECP	Total
1985		XXXXXXXXXX			
1986		XXXXXXXXXX			
1987					
total					***I***
1988					
1989					
total				***K***	***J***
1990					
1991					
1992					
1993					
1994					
1995			XXXXXXXXXX		
1996			XXXXXXXXXX		
1997			XXXXXXXXXX		
1998			XXXXXXXXXX		
1999			XXXXXXXXXX		
total					***L***
2000			XXXXXXXXXX		***M***
2001			XXXXXXXXXX		
2002			XXXXXXXXXX		
2003			XXXXXXXXXX		
2004			XXXXXXXXXX		
2005			XXXXXXXXXX		
2006			XXXXXXXXXX		
2007			XXXXXXXXXX		
2008			XXXXXXXXXX		
2009			XXXXXXXXXX		
2010			XXXXXXXXXX		
2011			XXXXXXXXXX		
total			XXXXXXXXXX		***N***
Total					***O***

Amount to carry forward

T657, part 2:
- **A** = line 15
- **B** = line 16
- **C** = line 17
- **D** = line 18
- **E** = line 19
- **F** = line 20
- **G** = line 21
- **H** = line 22
- **O** = line 29

T657, chart 2:
- **I** = line a
- **J-K** = line b
- **K** = line d
- **L** = line f
- **M** = line h
- **N** = line j

ABIL schedule
- **I** = line 1
- **J-K** = line 2
- **K** = line 3
- **L** = line 4
- **M** = line 5
- **N** = line 6

T691, part 9
- **N** = line 140
- **M** = line 141
- **L** = line 142
- **J** = line 143
- **I** = line 144

Federal - CAPITAL GAINS DIAGNOSTICS - HISTORICS AND CARRY-FORWARDS

NET CAPITAL LOSSES TO CARRY FORWARD

Pre May 1985	
May 1985 - 1987	
1988 - 1989	
1990 - 1999	
2000	
2001 - 2011	2,959.98
2012 (this year)	3,784.95

CAPITAL GAIN EXEMPTION AVAILABLE (MAXIMUM $375,000)

Superdeduction for capital gains deduction available	375,000.00

CUMULATIVE NET INVESTMENT LOSS (CNIL)

CNIL income	14,017.70
CNIL expenses	16,310.98

YEAR: 2012

CAPITAL COST ALLOWANCE TO CARRY FORWARD

CCA carried forward to next year			Federal
Description	Class No.	UCC at beginning of period	UCC at end of period
* appliances	1	4,800.00	4,800.00
Business level (enter full amts - 100%)			

* The CCA claimed for items marked with a "*" above has been automatically reduced to avoid creating a rental loss due to CCA.

Summary of carryforward amounts to 2013

Name: Garry Chan
SIN: 724-710-181

Subject	Amount	Reference form
GST		
GST rebate (excluding portion for eligible CCA)		GST-370 line 13
CNIL		
Expense	16,311	T936 line 16
Income	14,018	T936 line 19
RPP		
RPP pre-1990 contributions (not a contributor)		RPP schedule (Area E l.24)
RPP pre-1990 contributions (contributor)		RPP schedule (Area E l.25)
RRSP		
Eligible amount	23,820	RRSP schedule (Table D)
Room from previous years		RRSP schedule (Table E)
PSPA from previous year		RRSP schedule (Table E)
Undeducted premiums	668	RRSP schedule (Table F)
Transitional amount		RRSP schedule (Table F)
HOME BUYER'S PLAN		
Outstanding amount to repay		RRSP schedule (Table H)
Number of years left		RRSP schedule (Table H)
Amount to repay annually		RRSP schedule (Table H)
LLP		
Outstanding amount to repay		RRSP schedule (Table K)
Number of years left		RRSP schedule (Table K)
Amount to repay annually		RRSP schedule (Table K)
DONATIONS		
Donations		Charitable donations schedule
TUITION		
Tuition and educations amounts		Schedule 11, line 25
Tuition and educations amounts - Provincial		Schedule 11 P, line 21
Interest paid on a student loan		Supporting documents
INVESTMENT TAX CREDIT		
Investment tax credit		T2038 column 9
ALTERNATIVE MINIMUM TAX		
Alternative minimum tax		T691 line 129
FOREIGN BUSINESS TAX CREDIT		
Foreign business tax credit		Schedule of foreign income
MOVING EXPENSES		
Moving expenses		T1M
PROVINCIAL TAX CREDITS		
Venture capital tax credit		BC479
Equity tax credit		T1285
Logging tax credit		BC428
Attributed Canadian royalty income		T79
Community Enterprise Development tax credit		T1256
Small Business Investment tax credit		NB428, YT479

Summary of information slips - 2012

T3

1 mackenzie	T3 Box	Amount	
Foreign non business income (dividends)	25	167	47
Other income	26	4	42
Foreign non business income tax paid (dividends)	34	25	12
Actual amount of dividends of eligible dividends	49	5	02
Taxable amount of eligible dividends	50	6	93
Dividend tax credit for eligible dividends	51	1	04

2 bmo nesbitt burns	T3 Box	Amount	
Adjustment of the cost base of a participation	42	1,049	76

Totals	T3 Box	Amount	
Foreign non business income (dividends)	25	167	47
Other income	26	4	42
Foreign non business income tax paid (dividends)	34	25	12
Adjustment of the cost base of a participation	42	1,049	76
Actual amount of dividends of eligible dividends	49	5	02
Taxable amount of eligible dividends	50	6	93
Dividend tax credit for eligible dividends	51	1	04

T5

1 scotia capital	T5 Box	Amount	
Actual amount of dividends of eligible dividends	24	144	00
Taxable amount of eligible dividends	25	198	72
Dividend tax credit for eligible dividends	26	29	85

2 scotia capital	T5 Box	Amount	
Foreign income (dividends)	15	598	24
Foreign tax paid (interest)	16	88	67

3 scotia capital interest	T5 Box	Amount	
Interest from Canadian sources	13	3	54

Totals	T5 Box	Amount	
Actual amount of dividends of eligible dividends	24	144	00
Taxable amount of eligible dividends	25	198	72
Dividend tax credit for eligible dividends	26	29	85
Interest from Canadian sources	13	3	54
Foreign income (dividends)	15	598	24
Foreign tax paid (interest)	16	88	67

Employment income summary - 2012

Employer Name: **walmart**
Province of employment: **British Columbia**

T4
STATEMENT OF REMUNERATION PAID

Employment income - *line 101*	14	234,926 41
Employee's CPP contributions - *line 308*	16	2,306 70
Employee's QPP contributions - *line 308*	17	
Employee's EI premiums - *line 312*	18	839 97
RPP contributions - *line 207*	20	
Income tax deducted - *line 437*	22	74,963 01
EI insurable earning	24	45,900 00
CPP pensionable earnings	26	50,100 00
QPP pensionable earnings	26	
Board and lodging *(included in box 14)*	30	
Employee's home-relocation loan deduction - *line 248*	37	
Security options deduction 110(1)(d) - *line 249*	39	
Other taxable allowances and benefits *(included in box 14)*	40	1,421 25
Security options deduction 110(1)(d.1) - *line 249*	41	
Employment commissions - *line 102*	42	
Canadian Forces personnel & police deduction - *line 244*	43	
Union dues - *line 212*	44	
Charitable donations - *line 349*	46	
Pension adjustment - *line 206*	52	
Provincial parental insurance plan	55	
PPIP insurable earnings	56	
Eligible retiring allowances *line 130*	66	
Non-eligible retiring allowances *line 130*	67	
Status Indian employee *(included in box 14)*	71	
Pre-1990 past service contributions while a contributor	74	
Pre-1990 past service contributions while not a contributor	75	
Worker's compensation benefits repaid to the employer - *line 229*	77	
Volunteer allowance	87	
Public transit pass - *line 364*	84	
Employee-paid premiums for private health services plans - *line 330*	85	
Cleric's housing allowance *(included in box 30)*	30	