

PERSONAL INFORMATION
Applicant
Co-Applclicant

First Name: Grant
Last Name: McNally
Marital Status: Married
Date of Birth (MM/DD/YY): 01/08/62
SIN: 720648823
No. of Dependants: 0
Home Phone: 604-820-3003
Work: 604-941-3481
Cell: 604-300-0750
Fax: _____
Email Address: grmc2@telus.net

Current Address:

Street Address: 32558 McRae Avenue P.O. Box: _____
City: Mission Province: BC Postal Code: V2V2L7 ☒ Own ☐ Rent
How Long? 25 years Monthly Rent: \$ _____ Is this your mailing address? ☒ Yes ☐ No

Previous Address: (if current less than 3 years)

Street Address: _____ P.O. Box: _____
City: _____ Province: _____ Postal Code: _____ ☐ Own ☐ Rent
How Long? _____ Monthly Rent: \$ _____

EMPLOYMENT
Applicant
Co-Applclicant

Name of Employer: Coquitlam School Board
Occupation: Teacher
How long have you worked there? Years 29 Months _____ Years _____ Months _____
How long in the Industry? Years 30 Months _____ Years _____ Months _____
Employer Address: 550 Poirier Street
Coquitlam BC
Employer Phone #: 604-939-9201
Full Time or Part Time: Full Time
Permanent/Temporary/Self-Employed: Permanent
Gross Annual Income: \$ 85 000 \$ _____
Income from other Sources MP Pension 28 000 Spouse's income 12 000

Previous Employer: (if current less than 3 years)

Name of Employer: _____
Occupation: _____
Employer Address: _____
How long did you work there? Years _____ Months _____ Years _____ Months _____

FINANCING APPLIED FOR:

☐ First Mortgage Amount: \$ _____ Purpose: _____
☐ Second Mortgage Amount: \$ _____ Purpose: _____

PARTICULARS OF PROPERTY TO BE MORTGAGED:

Purchase Price: \$ _____ Closing Date: _____
Street Address: _____ City: _____ Postal Code: _____
Type of Property: _____ Age: _____ Property Taxes: \$ _____
Owner Occupied: ☐ Yes ☐ No _____ Appraised Value & Date: _____
Down Payment: \$ _____ Source of Down Payment: _____

ASSETS

	Description	Value \$
Bank Accounts:	Savings	20 000
Principal Residence:	32558 McRae	750 000
Rental/Other Properties:		
RRSP's/Pension:	RRSP	35 000
	MP Pension	28 000 per year
Stocks/Bonds/Mutual Funds:		
Value of Business Interest:		
Life Insurance (cash value):		
Vehicles (year/make/model):	2012 Mazda 3	12 000
	2014 Honda CRV	25 000
Other Assets:		
	TOTAL ASSET VALUE	\$ 870 000

LIABILITIES

	Institution	Limit	Balance	Monthly Payment	Pay Out
Bank Loans/Lines of Credit:	Honda Canada		17 000	400	☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No
Credit Card(s):					☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No

Liabilities continued on next page

Existing Mortgages/Properties:

Held By: _____

Maturity Date: _____

Amount Owed: \$ _____

Address: 32558 McRae

Rate: _____

Monthly Payment: _____

Property Value: 750 000

Free & Clear: ☒ Yes ☐ No

Rental Income (if applicable): _____

Principal Residence: ☒ Yes ☐ No

Held By: _____

Maturity Date: _____

Amount Owed: \$ _____

Address: _____

Rate: _____

Monthly Payment: _____

Property Value: _____

Free & Clear: ☐ Yes ☐ No

Rental Income (if applicable): _____

Principal Residence: ☐ Yes ☐ No

Other Liabilities:
Description
Value \$

TOTAL LIABILITIES

\$ 17 000
Purpose of Application & Comments on Assets/Liabilities:

Consent

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Applicant : Grant McNally

Date: July 28/17

Co-Applicant: _____

Date: _____